

Napa Valley Transportation Authority

625 Burnell Street
Napa, CA 94559



Agenda - Final

Wednesday, December 4, 2024
2:00 PM

JoAnn Busenbark Board Room

Independent Taxpayer Oversight Committee (ITOC)

All materials relating to an agenda item for an open session of a regular meeting of the Independent Taxpayer Oversight Committee (ITOC) are posted on the NVTA website at: <https://nctpa.legistar.com/Calendar.aspx>

Napa Valley Transportation Authority-Tax Agency (NVTA-TA) Independent Taxpayer Oversight Committee (ITOC) meeting will be held both in person and remotely via Zoom. The Zoom option will be available for members of the public to participate, however all committee members are expected to be in person and following the traditional Brown Act rules.

PUBLIC MEETING GUIDELINES FOR PARTICIPATING VIA PHONE/VIDEO CONFERENCING

- 1) To join the meeting via Zoom video conference from your PC, Mac, iPad, iPhone or Android at the noticed meeting time, go to <https://zoom.us/join> and enter meeting ID 965 8603 8637
- 2) To join the Zoom meeting by phone - dial 1-669-900-6833, enter meeting ID: 965 8603 8637 If asked for the participant ID or code, press #.

Public Comments

Members of the public may comment on matters within the purview of the Committee that are not on the meeting agenda during the general public comment item at the beginning of the meeting. Comments related to a specific item on the agenda must be reserved until the time the agenda item is considered and the Chair invites public comment. Members of the public are welcome to address the Committee, however, under the Brown Act Committee members may not deliberate or take action on items not on the agenda, and generally may only listen.

Instructions for submitting a Public Comment are on the next page.

Members of the public may submit a public comment in writing by emailing info@nvta.ca.gov by 12:00 p.m. on the day of the meeting with PUBLIC COMMENT as the subject line (for comments related to an agenda item, please include the item number). All written comments should be 350 words or less, which corresponds to approximately 3 minutes or less of speaking time. Public comments emailed to info@nvta.ca.gov after 12 p.m. the day of the meeting will be entered into the record but not read out loud. If authors of the written correspondence would like to speak, they are free to do so and should raise their hand and the Chair will call upon them at the appropriate time.

1. To comment via Zoom, click the "Raise Your Hand" button (click on the "Participants" tab) to request to speak when Public Comment is being taken on the Agenda item. You must unmute yourself when it is your turn to make your comment for up to 3 minutes. After the allotted time, you will then be re-muted. Instructions for how to "Raise Your Hand" are available at <https://support.zoom.us/hc/en-us/articles/205566129-Raise-Hand-In-Webinar>.

2. To comment by phone, press "*9" to request to speak when Public Comment is being taken on the Agenda item. You must unmute yourself by pressing "*6" when it is your turn to make your comment, for up to 3 minutes. After the allotted time, you will be re-muted.

Instructions on how to join a Zoom video conference meeting are available at: <https://support.zoom.us/hc/en-us/articles/201362193-Joining-a-Meeting>

Instructions on how to join a Zoom video conference meeting by phone are available at: <https://support.zoom.us/hc/en-us/articles/201362663-Joining-a-meeting-by-phone>

Note: The methods of observing, listening, or providing public comment to the meeting may be altered due to technical difficulties or the meeting may be cancelled, if needed.

All materials relating to an agenda item for an open session of a regular meeting of the NVTA CAC are posted on the NVTA website 72 hours prior to the meeting at: <https://nctpa.legistar.com/Calendar.aspx> or by emailing info@nvta.ca.gov to request a copy of the agenda.

Materials distributed to the members of the Committee present at the meeting will be available for public inspection after the meeting. Availability of materials related to agenda items for public inspection does not include materials which are exempt from public disclosure under Government Code sections 6253.5, 6254, 6254.3, 6254.7, 6254.15, 6254.16, or 6254.22.

Americans with Disabilities Act (ADA): This Agenda shall be made available upon request in alternate formats to persons with a disability. Persons requesting a disability-related modification or accommodation should contact Laura Sanderlin, NVTA Board Secretary, at (707) 259-8633 during regular business hours, at least 48 hours prior to the time of the meeting.

Note: Where times are indicated for agenda items, they are approximate and intended as estimates only, and may be shorter or longer as needed.

Acceso y el Título VI: La NVTA puede proveer asistencia/facilitar la comunicación a las personas discapacitadas y los individuos con conocimiento limitado del inglés quienes quieran dirigirse a la Autoridad. Para solicitar asistencia, por favor llame al número (707) 259-8633. Requerimos que solicite asistencia con tres días hábiles de anticipación para poderle proveer asistencia.

Ang Accessibility at Title VI: Ang NVTA ay nagkakaloob ng mga serbisyo/akomodasyon kung hilingin ang mga ito, ng mga taong may kapansanan at mga indibiduwal na may limitadong kaalaman sa wikang Ingles, na nais na matugunan ang mga bagay-bagay na may kinalaman sa NVTA CAC. Para sa mga tulong sa akomodasyon o pagsasalin-wika, mangyari lang tumawag sa (707) 259-8633. Kakailanganin namin ng paunang abiso na tatlong araw na may pasok sa trabaho para matugunan ang iny

1. Call To Order
2. Roll Call
3. Public Comment
4. Committee Member Comments
5. Staff Comments

Note: Where times are indicated for the agenda items they are approximate and intended as estimates only, and may be shorter or longer, as needed.

6. PRESENTATIONS

- 6.1 **Project Overview from the City of American Canyon on Measure T Projects**

7. CONSENT AGENDA

- 7.1 **Meeting Minutes of September 4, 2024 (Laura Sanderlin) (Pages 9-10)**

Recommendation: ITOC action will approve the meeting minutes of September 4, 2024.

Estimated Time: 2:25 p.m.

Attachments: [Draft Minutes](#)

- 7.2 **Meeting Schedule of the Napa Valley Transportation Authority-Tax Agency (NVTA-TA) Independent Taxpayer Oversight Committee for Calendar Year (CY) 2025 (Laura Sanderlin) (Pages 11-12)**

Recommendation: That the ITOC receive the meeting schedule for Calendar Year (CY) 2025.

Estimated Time: 2:25 p.m.

Attachments: [Staff Report](#)

8. REGULAR AGENDA ITEMS

8.1 Executive Director Report (Kate Miller) (Pages 13-17)

Recommendation: Information only

Estimated Time: 2:30 p.m.

Attachments: [Staff Report](#)

8.2 Election of Chair and Vice Chair for Calendar Year (CY) 2025 (Laura Sanderlin) (Page 18)

Recommendation: That the Independent Taxpayer Oversight Committee (ITOC) nominate and elect a Chair and Vice Chair for 2025.

Estimated Time: 2:40 p.m.

Attachments: [Staff Report](#)

8.3 Measure T Semi-Annual Progress Reports: January 1, 2024 - June 30, 2024 (Addrell Coleman) (Pages 19-29)

Recommendation: Information only

Estimated Time: 2:55 p.m.

Attachments: [Staff Report](#)

8.4 Updates to the City of Napa 5-year Project List (Addrell Coleman) (Pages 30-36)

Recommendation: That the Independent Tax Oversight Committee review and recommend the Napa Valley Transportation Authority - Tax Agency (NVTA-TA) approve the updated City of Napa Five-Year Measure T Project List.

Estimated Time: 3:10 p.m.

Attachments: [Staff Report](#)

8.5 Measure T Biennial Report (Addrell Coleman) (Pages 37-42)

Recommendation: The Independent Taxpayer Oversight Committee (ITOC) review the draft Measure T Biennial Report prior to the publication in the Napa Valley Register.

Estimated Time: 3:25 p.m.

Attachments: [Staff Report](#)

8.6 Fiscal Year (FY) 2023-24 Quarter 4 Measure T April-June Analysis and Financial Update (Antonio Onorato) (Pages 43-55)

Recommendation: That the ITOC receive the most recent Measure T analysis and financial update.

Estimated Time: 3:45 p.m.

Attachments: [Staff Report](#)

9. FUTURE AGENDA ITEMS

10. ADJOURNMENT

10.1 The next Regular Meeting is Wednesday, March 5.

I, Laura M. Sanderlin, hereby certify that the agenda for the above stated meeting was posted at a location freely accessible to members of the public at the NVTA offices, 625 Burnell Street, Napa, CA by 5:00 p.m., on Wednesday, November 27th.

Laura Sanderlin

Laura M. Sanderlin, NVTA-TA Board Secretary

Glossary of Acronyms

AB 32	Global Warming Solutions Act	FAS	Federal Aid Secondary
ABAG	Association of Bay Area Governments	FAST	Fixing America's Surface Transportation Act
ACFR	Annual Comprehensive Financial Report	FHWA	Federal Highway Administration
ADA	American with Disabilities Act	FTA	Federal Transit Administration
APA	American Planning Association	FY	Fiscal Year
ATAC	Active Transportation Advisory Committee	GHG	Greenhouse Gas
ATP	Active Transportation Program	GGRF	Greenhouse Gas Reduction Fund
BAAQMD	Bay Area Air Quality Management District	GTFS	General Transit Feed Specification
BAB	Build America Bureau	HBP	Highway Bridge Program
BART	Bay Area Rapid Transit District	HBRR	Highway Bridge Replacement and Rehabilitation Program
BATA	Bay Area Toll Authority	HIP	Housing Incentive Program
BIL	Bipartisan Infrastructure Law (IIJA)	HOT	High Occupancy Toll
BRT	Bus Rapid Transit	HOV	High Occupancy Vehicle
CAC	Citizen Advisory Committee	HR3	High Risk Rural Roads
CAP	Climate Action Plan	HSIP	Highway Safety Improvement Program
CAPTI	Climate Action Plan for Transportation Infrastructure	HTF	Highway Trust Fund
Caltrans	California Department of Transportation	HUTA	Highway Users Tax Account
CASA	Committee to House the Bay Area	HVIP	Hybrid & Zero-Emission Truck and Bus Voucher Incentive Program
CBTP	Community Based Transportation Plan	IFB	Invitation for Bid
CEQA	California Environmental Quality Act	ITIP	State Interregional Transportation Improvement Program
CIP	Capital Investment Program	ITOC	Independent Taxpayer Oversight Committee
CMA	Congestion Management Agency	IS/MND	Initial Study/Mitigated Negative Declaration
CMAQ	Congestion Mitigation and Air Quality Improvement Program	JARC	Job Access and Reverse Commute
CMP	Congestion Management Program	LCTOP	Low Carbon Transit Operations Program
CalSTA	California State Transportation Agency	LIFT	Low-Income Flexible Transportation
CTA	California Transit Association	LOS	Level of Service
CTP	Countywide Transportation Plan	LS&R	Local Streets & Roads
CTC	California Transportation Commission	LTF	Local Transportation Fund
CY	Calendar Year	MaaS	Mobility as a Service
DAA	Design Alternative Analyst	MAP 21	Moving Ahead for Progress in the 21 st Century Act
DBB	Design-Bid-Build	MPO	Metropolitan Planning Organization
DBE	Disadvantaged Business Enterprise	MTC	Metropolitan Transportation Commission
DBF	Design-Build-Finance	MTS	Metropolitan Transportation System
DBFOM	Design-Build-Finance-Operate-Maintain	ND	Negative Declaration
DED	Draft Environmental Document	NEPA	National Environmental Policy Act
EIR	Environmental Impact Report	NOAH	Natural Occurring Affordable Housing
EJ	Environmental Justice	NOC	Notice of Completion
EPC	Equity Priority Communities	NOD	Notice of Determination
ETID	Electronic Transit Information Displays		

Glossary of Acronyms

NOP	Notice of Preparation	SHA	State Highway Account
NVTA	Napa Valley Transportation Authority	SHOPP	State Highway Operation and Protection Program
NVTA-TA	Napa Valley Transportation Authority-Tax Agency	SNTDM	Solano Napa Travel Demand Model
OBAG	One Bay Area Grant	SR	State Route
PA&ED	Project Approval Environmental Document	SRTS	Safe Routes to School
P3 or PPP	Public-Private Partnership	SOV	Single-Occupant Vehicle
PCC	Paratransit Coordination Council	STA	State Transit Assistance
PCI	Pavement Condition Index	STIC	Small Transit Intensive Cities
PCA	Priority Conservation Area	STIP	State Transportation Improvement Program
PDA	Priority Development Areas	STP	Surface Transportation Program
PID	Project Initiation Document	TAC	Technical Advisory Committee
PIR	Project Initiation Report	TCM	Transportation Control Measure
PMS	Pavement Management System	TCRP	Traffic Congestion Relief Program
Prop. 42	Statewide Initiative that requires a portion of gasoline sales tax revenues be designated to transportation purposes	TDA	Transportation Development Act
PSE	Plans, Specifications and Estimates	TDM	Transportation Demand Management Transportation Demand Model
PSR	Project Study Report	TE	Transportation Enhancement
PTA	Public Transportation Account	TEA	Transportation Enhancement Activities
RACC	Regional Agency Coordinating Committee	TEA 21	Transportation Equity Act for the 21 st Century
RAISE	Rebuilding American Infrastructure with Sustainability and Equity	TFCA	Transportation Fund for Clean Air
RFP	Request for Proposal	TIP	Transportation Improvement Program
RFQ	Request for Qualifications	TIFIA	Transportation Infrastructure Finance and Innovation Act
RHNA	Regional Housing Needs Allocation	TIRCP	Transit and Intercity Rail Capital Program
RM 2	Regional Measure 2 Bridge Toll	TLC	Transportation for Livable Communities
RM 3	Regional Measure 3 Bridge Toll	TLU	Transportation and Land Use
RMRP	Road Maintenance and Rehabilitation Program	TMP	Traffic Management Plan
ROW (R/W)	Right of Way	TMS	Transportation Management System
RTEP	Regional Transit Expansion Program	TNC	Transportation Network Companies
RTIP	Regional Transportation Improvement Program	TOAH	Transit Oriented Affordable Housing
RTP	Regional Transportation Plan	TOC	Transit Oriented Communities
SAFE	Service Authority for Freeways and Expressways	TOD	Transit-Oriented Development
SAFETEA-LU	Safe, Accountable, Flexible, and Efficient Transportation Equity Act-A Legacy for Users	TOS	Transportation Operations Systems
SB 375	Sustainable Communities and Climate Protection Act 2008	TPA	Transit Priority Area
SB 1	The Road Repair and Accountability Act of 2017	TPI	Transit Performance Initiative
SCS	Sustainable Community Strategy	TPP	Transit Priority Project Areas
		VHD	Vehicle Hours of Delay
		VMT	Vehicle Miles Traveled

Napa Valley Transportation Authority

625 Burnell Street
Napa, CA 94559

Meeting Minutes Independent Taxpayer Oversight Committee (ITOC)

Wednesday, September 4, 2024

****Vine Bus Maintenance Facility 101 Sheehy Court Napa CA
2:00 PM**

94559

1. Call To Order

Chair Zizack-Morais called the meeting to order at 1:25pm.

2. Roll Call

Present: 4 - Chuck McMinn
Robert Peterson
Pamela Kindig
Valerie Zizack-Morais
Non-Voting: 3 - Kate Miller
Tracy Schulze
Mark Joseph
Absent: 2 - Jill Barwick
Richard Tippitt

3. Public Comment

None

4. Committee Member Comments

Member Kindig noted appreciation to staff for tour of the new facility.

5. Staff Comments

None

6. PRESENTATIONS

6.1 Tour of the Vine Bus Maintenance Facility (Kate Miller)

Following Item 2. Roll Call, NVTa staff led the ITOC members on a walking tour of the recently completed Vine Bus Maintenance Facility located at 101 Sheehy Court, Napa.

6.2 Project Overview from County of Napa on Measure T Projects (Juan Arias)

Information only/No action taken

Juan Arias, staff from County of Napa, presented the Measure T project overview.

****REGULAR MEETING - SPECIAL LOCATION****

6.3 NVTA Project Update (Danielle Schmitz)

Information only/No action taken

Vice Chair McMinn requested for the Vine Trail Coalition to be part of the discussion regarding South Kelly Road improvement plans.

7. CONSENT AGENDA

Motion **MOVED** by **MCMINN**, **SECONDED** by **KINDIG** to **APPROVE** Item 7 Consent Agenda. Motion passed unanimously.

Aye: 4 - McMinn, Peterson, Kindig, and Zizack-Morais

Absent: 2 - Barwick, and Tippitt

7.1 Meeting Minutes of June 5, 2024 (Laura Sanderlin) (Pages 8-10)

Attachments: [Draft Minutes](#)

8. REGULAR AGENDA ITEMS

8.1 Executive Director Report (Kate Miller) (Pages 11-13)

Attachments: [Staff Report](#)

Information only/No action taken

8.2 Fiscal Year (FY) 2023-24 Quarter 3 Measure T January-March Analysis and Financial Update (Antonio Onorato) (Pages 14-26)

Attachments: [Staff Report](#)

Information only/No action taken

9. FUTURE AGENDA ITEMS

- Semi Annual Reports
- Measure U Update
- City of American Canyon project update

10. ADJOURNMENT

Chair Zizack-Morais adjourned the meeting at 3:00pm.

10.1 The next Regular Meeting is Wednesday, December 4th.

Laura M. Sanderlin, NVTA-TA Board Secretary



NAPA VALLEY TRANSPORTATION AUTHORITY-TAX AGENCY ITOC Agenda Letter

TO: Independent Taxpayer Oversight Committee
FROM: Kate Miller, Executive Director
REPORT BY: Laura Sanderlin, Board Secretary/Human Resources
(707) 259-8633 / Email: lsanderlin@nvta.ca.gov
SUBJECT: Meeting Schedule of the Napa Valley Transportation Authority-Tax Agency (NVTA-TA) Independent Taxpayer Oversight Committee (ITOC) for Calendar Year (CY) 2025

RECOMMENDATION

That the ITOC receive the meeting schedule for Calendar Year (CY) 2025.

EXECUTIVE SUMMARY

ITOC meetings are subject to the requirements of the State of California Brown Act. As such, NVTA-TA annually establishes a regular committee meeting calendar which includes the date, time, location, and publish notice of each meeting. At the November 20th meeting, the NVTA-TA Board approved the meeting schedule for CY 2025 (Attachment 1). All ITOC meetings are scheduled for 2:00pm at the JoAnn Busenbark Boardroom located at NVTA, 625 Burnell Street, Napa CA 94559.

The ITOC meeting schedule for Calendar Year (CY) 2025 is as follows:

Wednesday, March 5
Wednesday, June 4
Wednesday, September 3
Wednesday, December 3

ATTACHMENT(S)

- (1) 2025 NVTA/NVTA-TA Board of Directors and Committee Meeting Calendar

2025

NVTA/NVTA-TA Board of Directors and Committee Meeting Calendar

January

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

February

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	

March

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

April

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

May

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

June

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

July

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

August

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

September

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

October

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

November

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

December

Sun	Mon	Tues	Wed	Thurs	Fri	Sat
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

NVTA 1:00 PM	NVTA-TA 1:00 PM	TAC 2:00 PM	PCC 10:00 AM	ATAC 5:30 PM	CAC 5:00 PM	ITOC 2:00 PM	HOLIDAY
------------------------	---------------------------	-----------------------	------------------------	------------------------	-----------------------	------------------------	----------------



NAPA VALLEY TRANSPORTATION AUTHORITY-TAX AGENCY ITOC Agenda Memo

TO: Independent Taxpayer Oversight Committee
FROM: Kate Miller, Executive Director
REPORT BY: Kate Miller, Executive Director
kmiller@nvta.ca.gov (707) 259-8634
SUBJECT: Executive Director Report

RECOMMENDATION

Information only

EXECUTIVE SUMMARY

The following summarizes NVTA and NVTA-TA events and activities since ITOC's last meeting.

BACKGROUND AND DISCUSSION

NVTA Activities

- Measure U passed! – On November 5, 2024, the voters of Napa County passed Measure U by over 72.3% of the vote. Measure U was the only Measure in the state that passed by a super-majority and staff has since been tapped to help with other efforts around the region. NVTA staff is now working on rolling out the new Measure, including roles and responsibilities, financial and reporting requirements, etc. NVTA staff will bring an extensive update to the ITOC at the March 2025 meeting. Many thanks to the NVTA team for their work on this effort.
- A new Vine Transit schedule will begin on January 12, 2025. The major changes in the schedule are that Route A (which operates in the westside of City of Napa) will be returning to fixed route, and the Route G (the south county route) will start to serve the new jail facilities.
- NVTA Staffing:
 - Renel Coombs has recently joined NVTA in Procurement and Contracts. Renel worked as a procurement officer for 17 years for the US Coast Guard. Since 2015, she has held similar roles at various agencies including Yuba County Water Agency, Sacramento Municipal Utility District, and the U.S. Air Force. Renel has extensive experience in the field of procurement and contracts. She has strong knowledge of

government compliance and regulations. Renel is a welcomed asset to the NVTa Team.

- Danielle Schmitz, NVTa Deputy Executive Director, has been appointed to the California Transit Association's Federal Legislative Committee.
- Patrick Band, NVTa Planner, has been appointed to the California Transportation Commission's Active Transportation Program Technical Advisory Committee.
- Meetings and Events
 - I traveled to Washington DC at the end of September to participate in the California Transit Association's (CTA) federal lobby trip. The group consisted largely of transit general managers from around the state and legislative staffers. Discussions with federal legislators focused on ongoing challenges with Federal 13C Labor Provisions and the California Public Employee Pension Reform Act (PEPRA), increasing revenues for zero emission buses, and funding for transit-oriented developments.
 - On October 3rd, NVTa held a retreat for the Technical Advisory Committee. The group heard from three speakers focused on development, housing, and transportation to better understand how we can create a vision that ties these disciplines together over the next 25-year time horizon in the Countywide Transportation Plan.
 - NVTa sponsored the Walk and Roll to School on October 9th, hosted by the Napa Valley Bike Coalition, with an estimated 2,000 young participants.
- A Fond Farewell
 - NVTa is losing four of its Board Members this month, and staff gave them a proper send off at the November 20th Board Meeting.
 - Director Ryan Gregory (Napa County Supervisor) has served on the NVTa Board since 2023. In that role, he also served on the SR 37 Policy Committee and provided unique insight from a policy and engineering perspective.
 - Director Liz Alessio (Councilmember, City of Napa) has served on the NVTa Board since 2019. She served as the chair in 2022-2023 and has been a real cheerleader for everything NVTa. I especially appreciated her support on Measure U and her help navigating approval of the Measure and being a true booster for getting community support.
 - Director Alfredo Pedroza (County of Napa Supervisor) has served on the Board since 2017. He served as the Chair in 2020-2021. He has been a champion of everything NVTa, connecting staff to community members and stakeholders, and successfully facilitating difficult negotiation. He has been key in

identifying and securing new funding in his capacity as Metropolitan Transportation Commissioner, where he served an unprecedented two, two year-terms.

- Director Leon Garcia (Mayor, American Canyon) has been on the NVTB board representing the City of American Canyon for 20 years. He served as the NVTB Chair 2006-2008. Director Garcia has seen the agency through four executive directors, consolidation of the Vine Transit System, the construction of the Soscot Gateway Transit Center, the Construction of the Trancas Overpass and the Jameson Canyon widening. He oversaw the first countywide transportation plan and the first countywide active transportation plan. Director Garcia has also served on the SR 37 Policy Committee since its inception.

Regional Activities

Metropolitan Transportation Commission (MTC) and the four other large Metropolitan Planning Organizations (MPOs) (MTC, SanDAG, SACOG and SCAG) sent a joint letter to the California Air Resources Board (CARB) to request the agency pause the current Sustainable Communities Strategy (SCS) Guidelines established by SB 375 to complete a review of the framework. The SCS is a key driver to how MTC prioritized projects in the Regional Transportation Plan (Plan Bay Area) and it has become increasingly difficult for the large MPOs to meet CARB's greenhouse gas emission requirements.

The Bay Area Toll Authority (BATA) is contemplating a bridge toll increase beginning in January 2026. The increase would strictly be used for operations and maintenance of the 7 state-owned bridges. BATA's 10-year Capital Improvement Plan is \$1.9 billion, and construction costs continue to rise faster than inflation at a time when BATA is collecting less toll revenues since COVID. Delay in a toll increase will result in significant costs. The five-year plan would increase tolls by \$.50 each year beginning January 2026 for 2-axle vehicles with an additional \$.50 per axle for larger vehicles.

Table 1. Proposed Toll Rates for 2-Axle Vehicles

	Jan 1, 2025 (RM 3 increase)	Jan 1, 2026 (toll increase)	Jan 1, 2027 (toll increase)	Jan 1, 2028 (toll increase)	Jan 1, 2029 (toll increase)	Jan 1, 2030 (toll increase)	Jan 1, 2029 (GGB)
FasTrak	\$8.00	\$8.50	\$9.00	\$9.50	\$10.00	\$10.50	\$11.25
Invoice	\$8.00	\$8.50	\$10.00	\$10.50	\$11.00	\$11.50	\$12.25

Discussions of a 2026 Transportation Revenue Measure continue in the region led by Commissioner Jim Spring. The current proposal evaluates various options including a four county (Alameda, Contra Costa, San Francisco and San Mateo) option that allows other counties (like Napa) to opt in. The revenues being considered are sales tax or a hybrid sales tax and payroll tax. There are a few other efforts underway, including a voter initiative by Senator Weiner and a Bay Area Transit Regional Funding framework led by San Francisco Municipal Transportation Agency (SFMTA) staff which evaluates a shorter-term parcel tax option to cover the transit fiscal cliff.

Legislative Update

Federal

Days before federal funding was set to expire, Congress passed a bipartisan short-term spending measure – known as a continuing resolution (CR) – that would fund the government at current levels through December 20. Significant disagreements on report language and spending levels remain that could divert leaderships' attention away from other priority legislation, including several extensions for COVID-era health care flexibilities, a children's online privacy measure, and a small package on expiring tax provisions. Congress must also pass the Farm Bill – which has already received a short-term extension – and the annual National Defense Authorization Act.

The U.S. Commerce Department announced its plans to issue a notice of proposed rulemaking that aims to block the sale and import of Chinese- and Russian-made hardware and software for connected vehicles. The agency stated that the regulation could potentially bolster US security against a cybersecurity threat from foreign adversaries and other hacking groups. Specifically, the rule covers “vehicle connectivity systems” – systems and components connecting the vehicle to the outside world, including via Bluetooth, cellular, satellite, and Wi-Fi modules – and “automated driving systems.”

After Administrator Shailen Bhatt stepped down in September the Federal Highway Administration (FHWA) announced Kristin White will serve as acting Administrator. This was the latest DOT agency to lack a Senate-confirmed leader, along with the Federal Transit Administration, the National Highway Traffic Safety Administration, the Federal Motor Carrier Safety Administration.

State

The Governor acted on over 1,100 bills before the deadline of October 1st vetoing 183 making his veto rate 18%. While the Governor signed several artificial intelligence (AI) bills, he vetoed the most far-reaching proposal, SB 1047 (Wiener), which would have required safeguards to be placed on the use of artificial intelligence models. The veto message was three pages long and was accompanied by an announcement to create a commission to develop guardrails on AI.

The Governor signed SB 960 (Weiner) which requires inclusion of bicycle, pedestrian and transit priority facilities in the Transportation Asset Management Plan and the State Highway Operations and Protection Program (SHOPP). While the amendments provide some flexibility to Caltrans to phase in these requirements, the overall intent of the bill remains in place to incorporate complete streets in all Caltrans projects.

SB 1420 (Caballeros) was signed into law. This bill would streamline the permitting process for hydrogen production projects that align with state and federal clean energy goals. SB 1420 focuses on expediting projects that avoid fossil fuel inputs and benefit from state or federal funding, including through the Biden Administration's Bipartisan Infrastructure Law.

The Department of Finance's monthly revenue bulletins continue to provide a stable fiscal outlook. The month of August receipts were \$710 million, or 5.5% above the Budget Act forecast for August. Strength in August was driven by sales tax and personal income tax which exceeded the forecast by \$435 million and \$332 million, respectively.

ATTACHMENTS

None



NAPA VALLEY TRANSPORTATION AUTHORITY-TAX AGENCY ITOC Agenda Letter

TO: Independent Taxpayer Oversight Committee
FROM: Kate Miller, Executive Director
REPORT BY: Laura Sanderlin, Board Secretary/Human Resources
(707) 259-8633 / Email: lsanderlin@nvta.ca.gov
SUBJECT: Election of Chair and Vice Chair for Calendar Year (CY) 2025

RECOMMENDATION

That the Independent Taxpayer Oversight Committee (ITOC) nominate and elect a Chair and Vice Chair for 2025.

EXECUTIVE SUMMARY

The ITOC bylaws require the duties of the Chair, or the Vice Chair in the absence of the Chair, to act as the presiding office of the Committee and in that capacity preserve order and decorum, decide questions of order subject to being overruled by a two-thirds vote and perform such other duties as are required by the Committee.

Member Zizack-Morais served as Chair for 2024 and Member McMinn has served as the Vice Chair since the inception of the ITOC in 2018. The ITOC bylaws require an election of Chair and Vice Chair prior to the end of the current term.

FISCAL IMPACT

Is there a Fiscal Impact? No

ATTACHMENTS

None



NAPA VALLEY TRANSPORTATION AUTHORITY-TAX AGENCY Independent Taxpayer Oversight Committee Memo

TO: Independent Taxpayer Oversight Committee
FROM: Kate Miller, Executive Director
REPORT BY: Addrell Coleman, Associate Planner/Analyst
Phone: (707) 259-8235 / Email: acoleman@nvta.ca.gov
SUBJECT: Measure T Semi-Annual Progress Reports: January 1, 2024 – June 30, 2024

RECOMMENDATION

Information only

EXECUTIVE SUMMARY

Staff has compiled the semi-annual Measure T Progress Reports provided by the jurisdictions. The reporting period extends from January 1, 2024 through June 30, 2024. Table 1, below, summarizes key categories that have been achieved during this current reporting cycle.

- Jurisdictions collectively completed \$13,475,525 in Measure T Projects, and approximately 90% of funds (\$12,013,126) were Measure T sales tax revenues.

Table 1: Measure T Completed Projects Overview	
Project Categories	January 1 – June 30, 2024 (Current Reporting Cycle)
Road Segment Length	15.4 Miles
Sidewalks Length Installed	248 Feet
ADA Curb Ramps Installed/Replaced	19
Class II/III Bike Lanes Length	3.1 Miles
Total Project Cost	\$13,475,525
Measure T Funds	\$12,013,16
Other Funds	\$1,462,399
Measure T Funds Spent	\$10,336,623
Projects Completed	13

Table 2, presented below, offers a detailed overview of projects completed during the reporting period.

Table 2: List of Completed Projects						
Project Number	Jurisdiction	Project Name / Location	Project Type	Total Project Cost	Measure T Funds	Measure T Spent
19541	St. Helena	Andrea Ave: Kearny St – Oak Ave.	Mill / Overlay	\$89,557	\$89,557	\$89,557
19543	St. Helena	Kearney St: Hillview Pl – Madrona St.	Mill / Overlay	\$109,911	\$109,911	\$109,911
19544	St. Helena	Kearney St: Madrona St – Pine St.	Mill / Overlay	\$81,416	\$81,416	\$81,416
19563	St. Helena	Kearney St: Pine St – Adams St.	Mill / Overlay	\$126,195	\$126,195	\$126,195
20508	St. Helena	Grayson Ave: Highway 29 – South Crane Ave.	Mill / Overlay	\$815,939	\$815,939	\$815,939
22501	City of Napa	Jefferson St: Trower Ave – Sierra Ave.	Overlay	\$1,609,778	\$1,609,778	\$1,522,565
22505	City of Napa	Freeway Drive: 1st St – Laurel St.	Overlay	\$1,600,000	\$1,600,000	\$1,395,268
23528	City of Napa	Paving Program: Pinot Neighborhood	Overlay	\$1,000,000	\$1,000,000	\$1,000,000
24502	County of Napa	Silverado Trail/Petrified Forest Paving	Overlay, Crack Seal Pavement Repairs	\$2,505,212	\$1,132,560	\$1,132,560
24503	American Canyon	2022 Annual Pavement Management Project	Cape Seal	\$1,032,866	\$1,032,866	\$764,199
24507	County of Napa	Yountville Cross Road – Finnell Road Paving	Overlay	\$2,295,656	\$2,295,656	\$1,679,765
24512	St. Helena	R23-79 Pavement Restoration	Mill / Overlay	\$1,650,00	\$1,150,000	\$1,150,000
24520	Calistoga	2024 Slurry Seal Project Phase II	Resurfacing	\$558,995	\$469,248	\$469,248
TOTAL				\$13,475,525	\$12,013,126	\$10,336,623

Table 3 provides an overview of the accomplishments achieved with Measure T funding since its inception in 2018.

Table 3: Measure T Accomplishments	
Project Categories	Project Metrics
Road Segment Length	68.5 Miles
Sidewalks Length	5.1 Miles
ADA Curb Ramps	318
Class II/III Bike Lanes	7.3 Miles
Total Project Cost	\$77,587,568
Measure T Funds	\$69,590,058
Other Funds	\$8,327,477
Total Completed Projects	143

BACKGROUND

Under the Master Agreement, jurisdictions are required to submit semi-annual progress reports on Measure T-funded projects. The attached reports were due on September 1, 2024, for the reporting period of January 1, 2024 to June 30, 2024. The next reports are due on March 1, 2025 and will cover the period from July 1, 2024 through December 31, 2024.

The Master Agreement requires that each progress report provide a summary list consisting of the following:

- Project Name
- Approved Budget
- Amount spent-to-date
- Remaining Balance
- Percent Complete
- Date Completed / Estimated Completion Date

To ensure compliance with the 6.67% Equivalent Funds Class I path requirement, each member agency is required to track qualifying revenues and expenditures related to Class I projects and include the information on the progress reports. Table 4 below provides a summary of 6.67% Equivalent Fund Projects that are either in design, under construction or fully completed.

**Table 4: List of 6.67% Equivalent Fund Projects
Active Class I Facility Projects (2024)**

Jurisdiction	Project Name / Location	Project Segment Length	Funding Source	Total Cost (Measure T Equivalent Funds)	Notes
City of Napa	SR 29 Undercrossing	0.21 Miles	General Funds	\$ 3,907,523	Final project cost to be updated after project completion and after warranty period is over.
County of Napa	Devlin Road Segment E (RDS 11-06)	1,100 Feet	Airport Industrial Area Traffic Mitigation Fee	\$1,051,120	Payment to NVRTA for the construction of the St. Helena to Calistoga section of the Vine Trail. Funding from ACO to Roads Ops.
County of Napa	Vine Trail: St. Helena – Calistoga Design	5.1 Miles	General Funds - Road Operations and ACO	\$1,281,250	Cost through Amendment 8 does not include \$2M STIP swap. Depending on settling right-of-way delay claim with PG&E, cost to County could increase per August 27, 2024 meeting.
County of Napa	Vine Trail: St. Helena – Calistoga Construction	See Above	General Funds	\$2,000,000	STIP swap per Amendment 6
County of Napa	Vine Trail: Yountville – St. Helena Design	7.7 Miles	General Funds	\$1,357,242	Design and environmental work of the Yountville through St. Helena Segment of the Vine Trail.
Totals		13.22 Miles		\$5,689,612	

ATTACHMENT(S)

(1) Jurisdictions' Semi-Annual Progress Reports

Measure T: Progress Report
Due March 1st and September 1st

Jurisdiction: American Canyon
Period: January 1, 2024 - June 30, 2024

Please submit completed
report to:
aoclemani@ncta.ca.gov

Amount of funds in Special Measure
T Revenue Fund: \$268,667 as of 09/05/2024

														FY 23/24			
Jurisdiction	Project Number	Project	Start Date	Completion Date	% Completed	Location Note	Road Segment Length	Sidewalk Length	Class II or III Bike Lanes Length	Curb Ramps Replaced	Treatment	Budget	% Spent	Measure T Funds	Other Funds	Measure T Spent	Measure T Remaining
American Canyon		Donaldson Way (COMPLETED)	8/1/2023	2/6/2024	100%	Donaldson Way - Eucalyptus to 1080 Donaldson Way	720 (of 720)	-	1440 (of 1440)	7 (of 7)	Cape Seal	\$282,233	60.75%	\$282,233	\$0	\$171,459	\$110,774
American Canyon		Elke Drive (COMPLETED)	8/1/2023	2/6/2024	100%	Elke Drive	667 (of 667)	-	-	2 (of 2)	Cape Seal	\$220,784	60.62%	\$220,784	\$0	\$133,840	\$86,939
American Canyon		Gisela Drive (COMPLETED)	8/1/2023	2/6/2024	100%	Gisela Drive - Donaldson Way to Rio Del Mar	629 (of 629)	-	1420 (of 1400)	4 (of 4)	Cape Seal	\$248,107	77.90%	\$248,107	\$0	\$193,277	\$54,830
American Canyon		West Carolyn Drive (COMPLETED)	8/1/2023	2/6/2024	100%	West Carolyn Drive - Donaldson Way to Rio Grande	905 (of 905)	-	-	2 (of 2)	Cape Seal	\$183,963	106.18%	\$183,963	\$0	\$194,915	(\$11,352)
American Canyon		West Carolyn Drive (COMPLETED)	8/1/2023	2/6/2024	100%	West Carolyn Drive - Rio Grande to Spikenush Circle	137 (of 137)	-	-	4 (of 4)	Cape Seal	\$98,179	72.01%	\$98,179	\$0	\$70,702	\$27,477
Total:												\$1,032,866		\$1,032,866	\$0	\$764,196	\$268,667

Measure T: Progress Report
Due March 1st and September 1st

Jurisdiction: **Castroville** Please submit completed report to:
Period: January 1, 2024- June 30, 2024 MeasureT@nvlta.ca.gov
Amount of funds in Special Measure T Revenue Fund: **\$1,028,964.86**

Measure T Project No.	Project Name	Location	Road Segment Length	Sidewalk Length	Number of Curb ramps installed or replaced	Class II or III Bike Lanes Length	Program	Total Cost	Measure T Funds Previously Spent	Other Funds	Measure T Funds Spent During the Progress Period	Total Measure T Amount Spent on project	Measure T Amount Remaining	Project Status (% Complete)	Project Start Date	Estimated Completion Date	Date of Completion	Project Sign (Yes/No)	Sign Location	Completed Project Form Submitted (Date)	NOC Submitted (Date)	Notes	NOC Submitted?
2024 Slurry Seal Project Phase II		23 Streets on Garnett Creek Ct., Grant St., N. Oak St., Ct., Brannen St., Fisher St., Fair Way, Lake St., Filmore St., Harley St., Stevenson St., Waggio Ave., Anna St., Hazel St., Pine St., Gold St., School St., Cedar St., Myrtle St., Lille St., Highland Ct., S. Oak St., Cynus Creek Ct., and Willow St.	3.7 Miles	0	0	0	Maintenance (Slurry Type 2)	\$ 469,248	\$ -	\$ 89,746.70	\$ 469,247.83	\$ 469,248	\$ -	100	5/20/2024	7/9/2024	7/9/2024	Yes	Various Streets	8/30/2024	7/9/2024		Yes
TOTALS								\$469,248	\$0.00		\$469,247.83	\$469,248	\$0										

Jurisdiction: **City of Napa** Please submit completed report to:
Period: January 1, 2024 - June 30, 2024
Amount of funds in Special Measure T Revenue Fund: **\$3,633,291.86** ashley@napa.ca.gov

Measure T Project No.	Project Name	Location	Road Segment Length	Sidewalk Length	Number of Curb Ramps installed or replaced	Class I or II Sign Length	Program	Total Cost	Measure T Funds	Other Funds	Measure T Funds Spent During the Progress Period	Total Measure T Amount Spent on project	Measure T Amount Remaining	Project Status (% Complete)	Project Start Date	Estimated Completion Date	Project Sign (Yes/No)	Sign Location	Notes
20501	ATMS	Various Locations	NA	NA	NA	NA	Traffic Signals	\$ 1,918,755	\$ 1,918,755	NA	\$ 552,888	\$ 1,723,055	\$ 195,700	90%	Fall 2019	Spring 2024	Yes	Intersections at ends of corridors	Phase 1 Jefferson at 1st/2nd completed. Phase 2 Jefferson St from Claymont to Third completed. 3/23. Phase 3 Sonoma, Throckm, Lincoln to design 5/23. Contract awarded 7/18. 3/24. Lead time on equipment has delayed the project. Increased project funds to advance the project.
20505	West Lincoln Avenue	Lone Oak Avenue to Bolinas Avenue/3rd St	0.50	TBD	8	TBD	Pavement / Concrete / Traffic Safety	\$ 150,000	\$ 150,000	NA	\$ -	\$ 4,038	\$ 145,962	5%	TBD	TBD	N/A	TBD	DELAYED - STAFF HAS IDENTIFIED SIGNIFICANT ROW CONCERNS
20506	Combs Street and South Combs	5th Street to West Irada Avenue	1.00	TBD	25	2.00	Pavement / Concrete / Traffic Safety	\$ 5,213,515	\$ 5,150,000	\$ 63,515	\$ -	\$ 149,594	\$ 5,000,406	35%	Summer 2021	Summer 2025	N/A	Ends of Project Limits	PSE, Construction anticipated in Summer 2025.
20507	Laurel Street Phase 1	First Street to Griggs Lane	0.56	TBD	5	1.12	Pavement / Concrete / Traffic Safety	\$ 8,725,745	\$ 8,650,000	\$ 75,745	\$ 613,315	\$ 922,364	\$ 7,727,636	80%	Summer 2021	TBD	Yes	Ends of Project Limits	CONSTRUCTION
20501	Jefferson Street	Towner Ave to Santa Ave	0.36	TBD	1	0.72	Pavement / Concrete / Traffic Safety	\$ 1,609,778	\$ 1,609,778	NA	\$ 84,157	\$ 1,525,585	\$ 87,213	100%	Fall 2021	Summer 2023	Yes	Ends of Project Limits	COMPLETE
22502	Combsville Rd	2nd/3rd Street to Pascuale Place	0.50	TBD	TBD	TBD	Pavement / Concrete / Traffic Safety	\$ 150,000	\$ 150,000	NA	\$ 142	\$ 47,494	\$ 102,506	5%	Fall 2021	TBD	N/A	TBD	SURVEYED
22503	Combsville Rd	Pascuale Place to East End	0.40	TBD	TBD	TBD	Pavement / Concrete / Traffic Safety	\$ 150,000	\$ 150,000	NA	\$ -	\$ 27,567	\$ 122,433	5%	Fall 2021	TBD	N/A	TBD	SURVEYED
22504	Browns Valley Road	Westvine Dr. to Hwy 29/Combsville Rd	1.44	TBD	8	2.88	Pavement / Concrete / Traffic Safety	\$ 5,465,932	\$ 5,465,932	NA	\$ 25,802	\$ 377,956	\$ 5,087,976	75%	Fall 2021	Summer 2024	Yes	Ends of Project Limits	CONSTRUCTION
22505	Freeway Drive	1st Street to Laurel	0.38	45	NA	0.76	Overlay	\$ 1,600,000	\$ 1,600,000	NA	\$ 138,248	\$ 1,395,268	\$ 204,732	100%	Fall 2022	Fall 2023	Yes	Ends of Project Limits	COMPLETE
22506	Westwood Neighborhood Rehabilitation Phase 3	Interior Streets	TBD	TBD	NA	NA	Overlay	\$ 1,600,000	\$ 1,600,000	\$ 100,000	\$ 178,812	\$ 323,086	\$ 1,176,920	35%	Fall 2020	TBD	N/A	Entry points to WWF Neighborhood	PSE, Construction anticipated in Summer 2025.
22509	Westwood Neighborhood Streetlights	Laurel Street to Freeway Drive	NA	NA	NA	NA	Safety / Streetlighting	\$ 1,600,000	\$ 100,000	\$ 1,500,000	\$ -	\$ 43,548	\$ 96,452	75%	Fall 2021	TBD	N/A	Entry points to WWF Neighborhood	CONTRACT WITH PSE COMPLETED. Construction anticipated Fall/Winter 2024.
23527	Lincoln Ave	California to Silverado	1.42	TBD	TBD	TBD	Pavement / Concrete / Traffic Safety	\$ 650,000	\$ 650,000	NA	\$ 32,548	\$ 128,054	\$ 521,916	5%	Fall 2022	TBD	N/A	Ends of Project Limits	
24510	Napa Neighborhood Streets and Sidewalk Program	Twin Oaks East / Stonehouse / Adrian Neighborhood	NA	TBD	TBD	NA	Concrete Work	\$ 1,000,000	\$ 1,000,000	NA	\$ -	\$ 616,834	\$ 383,166	61%	Summer 2023	Winter 2025	TBD	Various	
24521	Westwood Avenue Sidewalk	Westwood Avenue	NA	TBD	TBD	TBD	Pavement / Concrete / Traffic Safety	NA	NA	NA	NA	NA	NA	75%	Fall 2023	Winter 2025	Yes	Ends of Project Limits	CONSTRUCTION. Added to City's CIP and Measure T 5-Year Program on 4/2/2024.
TOTALS								\$39,633,729	\$29,694,465			\$7,281,467	\$26,813,616						

Class I Facility (Equivalent Fund) Tracking									
Project Name	Project Description	Location	Segment Length	Funding Source	Total Cost	Equivalent Funds	Funding Source	Start Date	Estimated Completion Date
SR 29 Undercrossing	Construct a Class I Refurbish rail along the northern bank of Napa Creek, providing a needed connection across SR29 for bicyclists and pedestrians.	State Route 29 PM11.6	0.21 Mile	ATP, TOD, ETA, TFCA & Local Funds	\$ 4,438,523	\$3,907,523	TOD, ETA, TFCA & Local Funds	1/1/2019	12/31/2023
TOTALS					\$ 4,438,523	\$3,907,523			

Jurisdiction: **Napa County**

Period: January 1, 2024 - June 30, 2024

Amount of funds in Special Measure T Revenue Fund:

\$5,613,097

Please submit completed report to:

acoleman@napa.ca.gov

Measure T Project No.	Project Name	Location	Road Segment Length	Sidewalk Length	Number of Curb ramps installed or replaced	Class II or III Bike Lanes Length	Program	Total Cost	Measure T Funds	Other Funds	Measure T Funds Spent During the Progress Period	Total Measure T Amount Spent on project	Measure T Amount Remaining	Project Status (% Complete)	Project Start Date	Estimated Completion Date	Project Sign (Yes/No)	Sign Location	Completed Project Form Submitted	NOC Submitted	Notes
20510	Salvador Avenue	Big Ranch Road to City Limit	2,800'	N/A	N/A	N/A	overlay	\$ 36,040	\$ 36,040	\$ -	\$ 12,071	\$ 36,040	\$ -	Design 100%	1/15/2020	10/31/2023	N/A	Design Phase	N/A	N/A	Approved budget for design Phase only. Geotech Investigation and start preliminary design. CLOSE PROJECT NUMBER. RETURNING REMAINING FUNDS.
20511	El Centro Avenue	Big Ranch Road to City Limit	2,700'	N/A	N/A	N/A	overlay	\$ 33,486	\$ 33,486	\$ -	\$ 9,673	\$ 33,486	\$ -	Design 100%	1/15/2020	10/31/2023	N/A	Design Phase	N/A	N/A	Approved budget for design Phase only. Geotech Investigation and start preliminary design. Preliminary design restarted. CLOSE PROJECT NUMBER. RETURNING REMAINING FUNDS.
21516	Dry Creek Rd MPM 9.75 Storm Damage Repair	Dry Creek Road	130'	N/A	N/A	N/A	reconstruction	\$ 1,323,288	\$ 1,323,288	\$ -	\$ 119,993	\$ 1,261,789	\$ 61,499	100%	3/16/2021	8/29/2023	Yes	Project site during construction			Construction Completed. Measure T funds still being utilized for monthly planting maintenance
21517	Buhman Bridge	Buhman Avenue at Congress Valley Road Intersection	115'	N/A	N/A	N/A	reconstruction	\$ 1,634,633	\$ 1,299,666	\$ 334,967	\$ 26,946	\$ 1,232,454	\$ 67,212	100%	8/10/2021	3/4/2022	Yes	At Project Site			Construction Completed. Measure T funds still being utilized for monthly planting maintenance. Note Start date is based of Construction. Design was funded through SB1.
21518	Dry Creek Bridge	MPM 10 and 0.8 miles west of Mt. Veeder Road	900'	N/A	N/A	N/A	reconstruction	\$ 3,489,333	\$ 454,204	\$ 3,035,129	\$ -	\$ 454,204	\$ -	Design 100% Const 0%	7/1/2021	11/1/2026	N/A	Design Phase			Caltrans could reimburse 100%. On 2/22/24, still acquiring Right-of-way and permits. Anticipate Caltrans authorization to proceed with construction in Nov. 2024.
22507	Diamond Rd MPM 1.1	Diamond Mountain Rd	125'	N/A	N/A	N/A	reconstruction	\$ 795,208	\$ 795,208	\$ -	\$ -	\$ 795,208	\$ -	100%	8/10/2021	6/8/2023	Yes	At Project Site	Yes	Yes	Construction Complete. Removing project from next semi-annual report.
22510	American Canyon Road Paving	American Canyon Road from City Limit to County Line	9,476'	N/A	N/A	N/A	surface treatment	\$ 723,638	\$ 713,581	\$ 10,057	734	\$ 596,591	\$ 116,990	40%	7/5/2022	10/15/2026	No	Design Phase			Road repairs completed. Surface treatment under design. construction moved to 2026.
22518	Redwood Road MPM 5.76	Redwood Road	200'	N/A	N/A	N/A	reconstruction	\$ 555,746	\$ 555,746	\$ -	\$ 47,035	\$ 242,664	\$ 313,082	Design 100% Const 0%	1/1/2022	11/15/2024	N/A	Project site during construction			Project out to bid. Construction estimated to begin Sept. 24.
22519	Angwin Area Paving	Howell Mtn Rd Deer Park Rd to Chiles-Pope Valley Rd.	31,200'	N/A	N/A	N/A	overlay	\$ 4,469,197	\$ 2,469,197	\$ 2,000,000	\$ 456,762	\$ 2,469,197	\$ -	98%	4/1/2022	2/16/2024	Yes	At Project Site	Yes	Yes	Construction complete; working on punch list and project close out.
23515	Berryessa Knoxville Flap 1 Seal	Between Spanish Flat Loop Rd and Pope Canyon Rd	42,000'	N/A	N/A	N/A	surface treatment	\$ 1,380,652	\$ 1,380,652	\$ -	\$ 158,180	\$ 1,380,652	\$ -	100%	6/1/2022	8/23/2023	Yes	At Project Site	Yes	Yes	Construction complete, project will be removed next reporting period.
23516	Redwood Road Seal	City limit to Mt. Veeder Road	12,550'	N/A	N/A	N/A	TBD	\$ 15,000	\$ 15,000	\$ -	\$ -	\$ 1,363	\$ 13,637	Design 5% Const 0%	9/29/2022	10/15/2025	N/A	Design Phase			Project moved to 2026
23517	Berryessa Pines	Berryessa Drive, Blueridge, Putah Creek Rd	3,000'	N/A	N/A	N/A	reconstruction/overlay	\$ 663,044	\$ 663,044	\$ -	\$ 104	\$ 473,325	\$ 189,719	100%	9/1/2022	8/23/2023	Yes	At Project Site	Yes	Yes	Construction complete, project will be removed next reporting period.
23519	Silverado Area Paving	Kaanapali Drive, Silver Trail, Inverness Drive, Frostwick Drive	6323'	N/A	N/A	N/A	overlay	\$ 1,437,934	\$ 1,379,341	\$ 58,593	\$ 682,619	\$ 1,379,341	\$ -	100%	12/13/2022	10/13/2023	Yes	At Project Site	Yes	Yes	Constructing complete. Project to be removed next reporting period.
23520	Old Howell Mountain Road Seal	From St. Helena city limits to 360' south of Conn Valley Rd.	2,150'	N/A	N/A	N/A	surface treatment	\$ 15,000	\$ 15,000	\$ -	\$ -	\$ 34	\$ 14,966	Design 1% Const 0%	7/12/2022	10/15/2028	N/A	Design Phase			Project moved to 2028
23521	Wooden Valley Road	From Wooden Valley Cross Rd to Solano County line.	4,670'	N/A	N/A	N/A	surface treatment	\$ 15,000	\$ 15,000	\$ -	\$ -	\$ 34	\$ 14,966	Design 1% Const 0%	7/12/2022	10/15/2025	N/A	Design Phase			Project design to begin late 2024.
24502	Silverado Trail/Petrified Forest/Whitehall Paving	Silverado Trail from Hwy 29 south to Calistoga City Limit and Calistoga City Limit south to Larkmead Lane	19,650'	N/A	N/A	2,650'	Overlay (2,650') Crack Seal and Pavement Repairs (17,000')	\$ 2,505,212	\$ 1,132,560	\$ 1,372,652	\$ 1,132,560	\$ 1,132,560	\$ -	Const 100%	6/27/2023	9/8/2023	Yes	At Project Site	Yes	Yes	Construction complete. Project will be removed from next reporting period.
24505	Sunnydale Drive	Salvador Avenue to End	792'	N/A	N/A	N/A	overlay	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	Design 100%	1/15/2020	9/10/2024	N/A	Design Phase			Designed with Salvador Avenue. CLOSE PROJECT NUMBER.
24507	Yountville Cross Road and Fennell Road Paving	Yountville Cross Rd - Town Limit to Silverado Trail Fennell Rd - Town Limit to Yountville Cross Rd.	12,635'	N/A	N/A	N/A	Overlay	\$ 2,295,656	\$ 2,295,656	\$ -	\$ 1,679,756	\$ 1,679,756	\$ 615,900	Design 100% Constr. 100%	1/9/2024	8/30/2024	Yes	At Project Site	No	No	Project construction is complete, working on punch list items.
24508	Berryessa Knoxville Flap 2	Hwy 128 to Smittle Creek	48,150'	N/A	N/A	N/A	reconstruction	\$ 297,000	\$ 252,000	\$ 45,000	\$ -	\$ -	\$ 252,000	Design 0% Constr. 0%	11/1/2024	11/30/2028	N/A	Design Phase			Project design begins later this year.
24509	Chiles Creek Bridge	Chiles Creek Valley Road MPM 2.1	300'	N/A	N/A	N/A	reconstruction	\$ 13,370,433	\$ 105,275	\$ 13,265,158		\$ 105,275	\$ -	Design 100%	3/18/2024	12/31/2024	N/A	N/A	N/A	N/A	Measure T funding is less than \$250K and for design, no signage required. Project to be removed next reporting period due to no Meas. T funds used for construction.

Measure T Project No.	Project Name	Location	Road Segment Length	Sidewalk Length	Number of Curb ramps installed or replaced	Class II or III Bike Lanes Length	Program	Total Cost	Measure T Funds	Other Funds	Measure T Funds Spent During the Progress Period	Total Measure T Amount Spent on project	Measure T Amount Remaining	Project Status (% Complete)	Project Start Date	Estimated Completion Date	Project Sign (Yes/No)	Sign Location	Completed Project Form Submitted	NOC Submitted	Notes
24516	North Napa Crossroad Paving	Tabbs Ln - All Dunawheel - All Larkmead - All Silverado Tr - Deer Park to Larkmead Old Lawley Toll (not Meas. T funded)	39,800'	N/A	N/A	N/A	Overlay (18,000') Crack Seal and Pavement Repairs (21,800')	\$ 8,082,619	\$ 7,082,619	\$ 1,000,000	2,911,456	\$ 2,911,456	\$ 4,171,163	Design 100% Constr. 70%	2/6/2024	9/15/2024	Yes	At Project Site	No	No	Project in construction during reporting period
24518	Solano Ave-Big Ranch Rd Pavement	Solano Ave - Napa City limit to Yountville Town limit Big Ranch Rd - Oak Knoll to north End		N/A	N/A	N/A	Overlay	\$ 300,000	\$ 300,000	-	2,171	\$ 2,171	\$ 297,829	Design 5% Constr. 0%	6/11/2024	10/30/2025	N/A	Design Phase			Begin design
25501	Orchard Avenue	Dry Creek Road to City of Napa limit	5,270'	N/A	N/A	N/A	reconstruction	\$ 200,000	\$ 200,000	\$ -	\$ 177,589	\$ 177,589	\$ 22,411	Design 100%	2/6/2024	10/30/2024	N/A	Design Phase			CLOSE PROJECT NUMBER. REMAINING FUNDS ARE PART OF SOUTH COUNTY PAVING
25502	South County Paving	Salvador - Big Ranch to Napa City limit El Centro - Big Ranch to Napa City limit Sunnydale - Salvador to End Orchard - Dry Creek Rd to Napa City limit	11,562'	N/A	N/A	N/A	Overlay (6,292') Reconstruction (5,270')	\$ 3,898,744	\$ 3,642,496	\$ 256,248	-	\$ 2,061,586	\$ 1,580,910	Constr. 0%	7/9/2024	10/30/2024	N/A	Design Phase			Consolidated Salvador / El Centro / Sunnydale / Orchard into one construction project. No funds expended this reporting period.
TOTALS								\$47,536,862	\$26,159,059	\$21,377,803	\$7,417,647	\$18,426,776	\$7,732,283								

Class I Facility (Equivalent Fund) Tracking											
Project Name	Project Description	Location	Segment Length	Funding Source	Total Cost	Equivalent Funds	Funding Source	Start Date	Estimated Completion Date	Notes	
Devlin Road Segment E (RDS 11-06)	Construct a new road and bridge between Tower Road and Airport Road with Class I Vine Trail on east side of Devlin Road.	Between Tower Road and 600 feet south of Airport Road	1,100	Airport Industrial Area Traffic Mitigation Fee	\$1,051,120		Airport Industrial Area Traffic Mitigation Fee	2011	Feb. 2020	Trail on east side of Devlin Road	
Vine Trail - St. Helena to Calistoga Design and Construction	Design and construct Class I Vine Trail on east side of Highway 29.	Between City of St. Helena limit at Deer Park Road and City of Calistoga limit at Dunawheel Lane.	26,600	General Fund - Road Operations and ACD	\$1,281,250			2019	October 2024	Cost through Amendment 8 does not include \$2 M STIP swap. Depending on settling right-of-way delay claim with PG&E, cost to County could increase per August 27, 2024 meeting.	
Vine Trail - St. Helena to Calistoga Construction	See above	See above	See above	General Fund - Accumulated Capital Outlay	\$2,000,000			March 2022	October 2024	STIP swap per Amendment 6	
Vine Trail Yountville through St. Helena - Design	Design and environmental work of the Yountville through St. Helena Segment of the Vine Trail.	Between Yountville Town limit at Madison Street and St. Helena City limit at Lewelling Street.	40,619	General Fund - Accumulated Capital Outlay	\$1,357,242			November 2023	October 2024	Costs through 8/22/24 before grant reimbursements	
TOTALS					\$5,689,612						

Measure T: Progress Report
Due March 1st and September 1st

Jurisdiction: St. Helena

Please submit completed report to:

Period: January 1, 2024 - June 30, 2024

scottmcm@nsta.ca.gov

Amount of Funds in Special Measure T Revenue Fund: \$7,204,844 as of 10/1/2024

														G09		FF 2324			FF 2322				
Jurisdiction	Project Number	Project	Start Date	Completion Date	% Completed	Location Note	Road Segment Length	Sidewalk Length	Class 1 or II Bike Lane Length	Curb Ramps Replaced	Treatment	Budget	% Spent	Budget	Spent	Measure T Funds	Other Funds	Measure T Spent	Measure T Remaining	Measure T Funds	Other Funds	Measure T Spent	Measure T Remaining
St. Helena	1000	RD1-01 Kearney and Andrea Rehabilitation (Andrea) (COMPLETED)	3/1/2019	8/1/2024	100%	Andrea Avenue, Kearney Street to Oak Avenue	410 (of 410)	-	-	4 (of 4)	M8 + Overlay	\$50,557	100%	\$50,557	\$50,557	\$50,557	\$0	\$50,557	\$0	\$0	\$0	\$0	\$0
St. Helena	1000	RD1-01 Kearney & Andrea Rehabilitation (Kearney to Madonna) (COMPLETED)	3/1/2019	8/1/2024	100%	Kearney, Highway Place to Madonna Avenue	550 (of 550)	-	-	4 (of 4)	M8 + Overlay	\$109,911	100%	\$109,911	\$109,911	\$109,911	\$0	\$109,911	\$0	\$0	\$0	\$0	\$0
St. Helena	1000	RD1-01 Kearney & Andrea Rehabilitation (Pine to Adams) (COMPLETED)	3/1/2024	8/1/2024	100%	Kearney Street, Pine Street to Adams Street	560 (of 560)	-	-	1 (of 1)	M8 + Overlay	\$126,195	100%	\$126,195	\$126,195	\$126,195	\$0	\$126,195	\$0	\$0	\$0	\$0	\$0
St. Helena	1000	RD1-01 Kearney & Andrea Rehabilitation (Madonna to Pine) (COMPLETED)	3/1/2019	8/1/2024	100%	Kearney Street, Madonna to Pine	361 (of 361)	-	-	2 (of 2)	M8 + Overlay	\$81,416	100%	\$81,416	\$81,416	\$81,416	\$0	\$81,416	\$0	\$0	\$0	\$0	\$0
St. Helena	2000	RD1-05 Grignon Avenue Rehabilitation (COMPLETED)	6/1/2020	6/1/2024	100%	Grignon Avenue from Highway 29 to South Crane Avenue	2610 (of 2610)	100 (of 100)	2610 (of 2610)	-	M8 + Overlay	\$615,339	100%	\$615,339	\$615,339	\$615,339	\$0	\$615,339	\$0	\$0	\$0	\$0	\$0
St. Helena	2000	RD1-02 Crossing Improvements on Main Street at Pratt and Elmwood (COMPLETED)	7/1/2022	9/1/2023	100%	Pedestrian crossing improvements, curb ramps and RRFBs at the intersections of Highway 29 and Pratt Avenue and Elmwood Avenue	-	20 (of 20)	-	9 (of 9)	Other: Safety	\$57,150	0%	\$57,150	\$0	\$57,150	\$0	\$0	\$57,150	\$0	\$0	\$0	\$0
St. Helena	2000	RD2-79 Pavement Restoration	7/1/2022	6/1/2023			5508 (of 5508)	100 (of 100)	-	16 (of 16)	Overlay	\$1,298,365	0%	\$1,298,365	\$0	\$0	\$0	\$0	\$0	\$1,298,365	\$0	\$0	\$1,298,365
St. Helena	2000	RD3-79 Pavement Restoration	11/2024	8/1/2024	100%	Shoreline Trail, Pope Street Bridge, Alvin Avenue, Crowder Lane	0 (of 0.92 Miles)	0 (of N/A)	0 (of N/A)	0 (of 2)	M8 + Overlay	\$1,690,000	98.16%	\$1,690,000	\$300,000	\$1,130,000	\$300,000	\$300,000	\$800,000	\$0	\$0	\$0	\$0
St. Helena	2000	RD4-02 Oak Avenue			25%		0 (of 0.90 Miles)	0 (of 1.00 Miles)	0 (of N/A)	0 (of N/A)	Other: TBD	\$2,000,000	0.43%	\$2,000,000	\$10,871	\$2,000,000	\$0	\$10,871	\$2,488,129	\$0	\$0	\$0	\$0
St. Helena	2000	RD4-79 Pavement Restoration			25%		0 (of 1.80 Miles)	0 (of N/A)	0 (of N/A)	0 (of N/A)	Overlay	\$2,200,000	0%	\$2,200,000	\$0	\$2,200,000	\$0	\$0	\$2,200,000	\$0	\$0	\$0	\$0
St. Helena	1000	RD6-01 Downtown Schoolwalk					0 (of N/A)	0 (of 0.70 Miles)	0 (of N/A)	0 (of N/A)	Overlay	\$1,700,000	0%	\$1,700,000	\$0	\$500,000	\$1,200,000	\$0	\$500,000	\$0	\$0	\$0	\$0
Total:												\$16,628,633		\$10,628,633	\$1,533,889	\$7,636,168	\$1,708,000	\$1,533,889	\$6,098,279	\$1,298,365	\$0	\$0	\$1,298,365

Measure T: Progress Report
Due March 1st and September 1st

Jurisdiction: Yountville

Please submit completed
report to:

Period: January 1, 2024 - June 30, 2024

acoleman@nvtv.ca.gov

Amount of funds in Special Measure
T Revenue Fund:

\$610,410 as of 08/23/2024

														FY 2024			
Jurisdiction	Project Number	Project	Start Date	Completion Date	% Completed	Location Note	Road Segment Length	Sidewalk Length	Class II or III Bike Lanes Length	Curb Ramps Replaced	Treatment	Budget	% Spent	Measure T Funds	Other Funds	Measure T Spent	Measure T Remaining
Yountville		Solano Avenue	9/17/2024	11/15/2024		Solano Avenue- California Blvd. to Town Limits	0 (of 2,164)	-	-	-		\$610,410	0%	\$610,410	\$0	\$0	\$610,410
Total:												\$610,410		\$610,410	\$0	\$0	\$610,410



NAPA VALLEY TRANSPORTATION AUTHORITY-TAX AGENCY ITOC Agenda Memo

TO: Independent Taxpayer Oversight Committee
FROM: Kate Miller, Executive Director
REPORT BY: Addrell Coleman, Associate Planner/Analyst
(707) 259-8235 / Email: acoleman@nvta.ca.gov
SUBJECT: Updates to the City of Napa Five-year Project List

RECOMMENDATION

That the Independent Tax Oversight Committee review and recommend the Napa Valley Transportation Authority – Tax Agency (NVTA-TA) approve the updated City of Napa Five-Year Measure T Project List.

EXECUTIVE SUMMARY

To qualify for Measure T sales tax revenue, jurisdictions must certify a Five-year project list biennially through a public hearing process. The Measure T Policies and procedures allows jurisdictions to revise the Five-year project list by adding new projects for approval. The City of Napa is seeking to amend their Five-year Project List to add 2 new projects for the current 2024-25 fiscal year.

FISCAL IMPACT

Is there a Fiscal Impact? No.

BACKGROUND

On April 2, 2024, the City of Napa submitted a revision to its five-year plan for approval through a public hearing before the City Council. The amendment proposed to deobligated Measure T funds from the Freeway Drive Rehabilitation (\$1,150,000) and Jefferson Street Rehabilitation (\$810,000) projects, as both were completed under the original estimated costs, and obligate those funds to projects listed in Table 1. Once reviewed by the ITOC, the updated project list will be presented to the NVTA-TA Board for approval in January 2025.

Table 1. New Projects to City of Napa's Five-Year Project List

Project	Project Type	Fiscal Year	Total Project Cost	Measure T Amount	Project Description / Notes
Salvador Avenue Widening	Complete Streets	2024-25	N/A	\$1,860,000	New concrete sidewalks, curbs, and gutters will be constructed, while the road will be repaved and restriped to include Class 2 bicycle lanes.
Westwood Neighborhood Streetlights	Streetlights	2024-25	N/A	\$100,000	

ATTACHMENT(S)

- 1) Resolution No. 2024-025: City of Napa Updated Five-Year List of Projects

ATTEST

This document is a correct copy of the
original on file in the office of the
City Clerk of the City of Napa,
County of Napa, State of California

By Tiffany C. Cargn Date 11/7/24
No. of Pages:

RESOLUTION R2024-025

RESOLUTION OF THE CITY COUNCIL OF THE CITY
OF NAPA, STATE OF CALIFORNIA, APPROVING THE
UPDATED FIVE-YEAR LIST OF PROJECTS UNDER THE
MEASURE T PROGRAM, AND DETERMINING THAT THE
ACTIONS AUTHORIZED BY THIS RESOLUTION ARE
EXEMPT FROM CEQA

WHEREAS, on November 6, 2012, the voters of Napa County passed the Napa Countywide Road Maintenance Act, also known as Measure T, which imposes a half cent transaction and use (sales) tax to provide supplemental funding for road maintenance as detailed in Ordinance No. 2012-01 of the Napa Valley Transportation Authority – Taxing Authority (the “Measure T Expenditure Plan”); and

WHEREAS, the Napa Valley Transportation Authority – Taxing Authority (“NVTATA”) is the designated agency that administers and oversees the Measure T revenues; and

WHEREAS, the City of Napa is an eligible recipient of Measure T funds; and

WHEREAS, the tax proceeds will be used to pay for the projects outlined in the Measure T Expenditure Plan allocated to the County of Napa and the cities and town within Napa County (“Local Agencies”) as set forth in the Measure T Expenditure Plan; and

WHEREAS, under the Measure T Expenditure Plan, Measure T funds are provided to the Local Agencies to be used for streets and roads projects as defined in the Measure T Expenditure Plan; and

WHEREAS, the City of Napa entered into a Master Funding Agreement with NVTATA that outlines procedures for Measure T expenditures; and

WHEREAS, the City of Napa adopted the original 5-year work plan in January 2018, and has adopted revised 5-year work plans in July 2020, May 2021, December 2021, and December 2023 in conformance with the requirements of the Measure T Expenditure Plan; and

WHEREAS, the City of Napa may update and readopt the 5-year work plan as it determines necessary to advance Capital Improvement Program projects, and submit a certified resolution to NVTATA indicating the readoption, in conformance with the Ordinance; and

WHEREAS, the proposed updates and readoption of the 5-Year work plan are separate from the biennial requirement to adopt an updated 5-year work plan; and

WHEREAS, upon adoption by City Council, the work plan will be submitted to the NVTa-TA Board for consideration and determination that the newly updated work plan expenditures meet the requirements of the Measure T Expenditure Plan and Master Funding Agreement; and

WHEREAS, Measure T project(s) will comply with the requirements under the California Environmental Quality Act (California Code Sections 21000 *et seq.*; as implemented through California Regulations Title 14, Chapter 3, Sections 15000 *et seq.*); and

WHEREAS, the City Council has considered all information related to this matter, as presented at the public meetings of the City Council identified herein, including any supporting reports by City Staff, and any information provided during public meetings.

NOW, THEREFORE, BE IT RESOLVED, by the City Council of the City of Napa, as follows:

1. The City Council hereby finds that the facts set forth in the recitals to this Resolution are true and correct, and establish the factual basis for the City Council's adoption of this Resolution.

2. The City Council hereby determines that the actions authorized by this Resolution are exempt from CEQA pursuant to CEQA Guidelines Section 15301 (repair, maintenance or minor alteration of existing facilities involving no or negligible expansion of use beyond that which presently exists).

3. The City Council hereby adopts the updated five-year list of projects for the City of Napa as set forth in Exhibit "A" attached hereto and incorporated herein by reference, and authorizes the Public Works Director to file the list with NVTa-TA in accordance with Measure T Expenditure Plan Section 6.

4. This Resolution shall take effect immediately upon its adoption.

I HEREBY CERTIFY that the foregoing Resolution was duly adopted by the City Council of the City of Napa at a public meeting of said City Council held on the 2nd day of April, 2024, by the following vote:

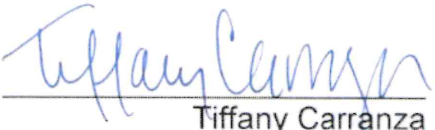
AYES: Alessio, Luros, Painter, Narvaez, Sedgley

NOES: None

ABSENT: None

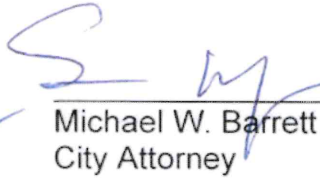
ABSTAIN: None

ATTEST:



Tiffany Carranza
City Clerk

Approved as to form:

for 
Michael W. Barrett
City Attorney

 Sabrina S. Wolfson, Asst. City Attorney

Measure T Napa Countywide Road Maintenance Act

EXHIBIT A

Jurisdiction Name: CITY OF NAPA

Primary Contact #1: Ian Held | Email: iheld@cityofnapa.org | Phone: 707-257-9386

Secondary Contact #2: Rosa Corona | Email: rcorona@cityofnapa.org | Phone: 707-257-9325

FY #0 2023-2024: FY #1 2024-25 | FY #2 2025-26 | FY #3 2026-27 | FY #4 2027-28 | FY #5 2028-29

Maintenance of Effort (MOE)

Please provide the following information to establish MOE amount and to validate information:

1. Attach copies of Local Streets and Roads State Controller Reports for three years - FY 2007-08, FY 2008-09, FY 2009-10
2. Attach independent auditors validation for each Local Streets and Roads State Controller Report
3. Enter MOE Amounts Claiming:

FY 2007-08: 3,333,291.50 | FY 2008-09: 3,458,784.51 | FY 2009-10: 3,557,588.04
4. Enter Certified MOE Amount:

Total MOE: 3,383,271.35

Please note: Eligible expenses include local streets and roads maintenance and supporting infrastructure within the public right of way for pavement, sealing, overlays, reconstruction, associated infrastructure, as required, excluding any local revenues expended for the purpose of storm damage repair as verified by an independent auditor. One time allocations that have been expended for local streets and road maintenance, but which may not be available on an ongoing basis shall not be considered when calculating an Agency's annual maintenance of effort.

Planned Measure T Expenditures

Please provide Five (5) year planned streets and road maintenance projects beginning in FY 2025-26 (add rows as needed):

CITY CIP Project #	Fiscal Year	Will a loan be taken out for this project? (Y/N)	Total Loan Amount	Total Project Cost	Measure T Amount	Federal Funds	State Funds	Other Local Funds	Project Scope	Project Phase	Location (Intersection, mile marker, length of alignment)	Is the Project Included in the Countywide Transportation Plan?	Is the Project in the Jurisdiction's Capital Improvement Plan?
ST16PW02	2023-2024			\$3,300,000	\$1,860,000	0	0	\$1,440,000	Repair/Replace: pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	CON	SALVADOR AVENUE - Byway East to County Line		
ST23PW01	2024-25			\$1,000,000	\$1,000,000	0	0	0	Pavement Preventive Maintenance: Crack, Slurry, and Cape Sealings	PSE, CON			
ST20PW10	2024-25			\$2,500,000	\$2,500,000	0	0	0	Repair/Replace: pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE, CON	LAUREL STREET - Griggs Ln to Freeway Dr	Y	Y
ST22PW05	2024-26			\$4,500,000	\$4,500,000	0	0	0	Repair/Replace: pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE, CON	WESTWOOD NEIGHBORHOOD Rehabilitation		Y
ST23PW04	2024-26			\$150,000	\$150,000	0	0	0	Repair/Replace: pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE	REDWOOD ROAD Rehabilitation		Y
ST25PW02	2024-26			\$500,000	\$500,000	0	0	0	Repair/Replace: pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE	OLD SONOMA ROAD Rehabilitation		Y
ST28PW03	2024-26			\$500,000	\$500,000	0	0	0	Repair/Replace: pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE	RIVERSIDE NEIGHBORHOOD Rehabilitation		Y
ST26PW04	2024-26			\$500,000	\$500,000	0	0	0	Repair/Replace: pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE	MONTGOMERY NEIGHBORHOOD Rehabilitation		Y
	2024-26			\$1,000,000	\$1,000,000	0	0	0	Concrete Sidewalk Maintenance, Repair, and Rehabilitation	PSE, CON	SIDEWALK PROGRAM		
ST26PW01	2025-26			\$1,000,000	\$1,000,000	0	0	0	Pavement Preventive Maintenance: Crack, Slurry and Cape Sealings	PSE, CON			
ST22PW07	2025-26			\$2,500,000	\$2,500,000	0	0	0	Repair/Replace: street pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE, CON	IMOLA AVE Rehabilitation (Sossol Ave. to East End)		
ST22PW08	2025-26			\$2,000,000	\$2,000,000	0	0	0	Repair/Replace: street pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE, CON	COOMBSVILLE RD. - Pascale Pl to East Eng (City Limit)		
ST23PW03	2025-26			\$3,000,000	\$3,000,000	0	0	0	Repair/Replace: street pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE, CON	LINCOLN AVE Rehabilitation (California Blvd to Silverado Trail)		
ST26PW01	2025-26			\$500,000	\$500,000	0	0	0	Repair/Replace: street pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE	JEFFERSON ST Rehabilitation (Trancas St to Lincoln Ave.)		
	2025-26			\$1,000,000	\$1,000,000	0	0	0	Concrete Sidewalk Maintenance, Repair, and Rehabilitation	PSE, CON	SIDEWALK PROGRAM		
ST17PW01	2026-27			\$2,000,000	\$2,000,000	0	0	0	Pavement Preventive Maintenance: Crack, Slurry and Cape Sealings	PSE, CON			
ST23PW03	2026-27			\$3,000,000	\$3,000,000	0	0	0	Repair/Replace: street pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	PSE, CON	LINCOLN AVE Rehabilitation (California Blvd to Silverado Trail)		
ST26PW04	2026-27			\$4,000,000	\$4,000,000	0	0	0	Repair/Replace: street pavement, concrete sidewalks, stormwater facilities, Improved multi-modal transportation facilities	CON	MONTGOMERY NEIGHBORHOOD Rehabilitation		

R2024-025



NAPA VALLEY TRANSPORTATION AUTHORITY-TAX AGENCY ITOC Agenda Memo

TO: Independent Taxpayer Oversight Committee
FROM: Kate Miller, Executive Director
REPORT BY: Addrell Coleman, Associate Planner/Analyst
(707) 259-8235 / Email: acoleman@nvta.ca.gov
SUBJECT: Measure T Biennial Report

RECOMMENDATION

That the Independent Taxpayer Oversight Committee (ITOC) review the draft Measure T Biennial Report prior to the publication in the Napa Valley Register.

EXECUTIVE SUMMARY

Napa Valley Transportation Authority (NVTA) staff has compiled the Measure T biennial report for the fiscal years 2022-23 and 2023-24 providing a financial overview and highlighting projects by jurisdiction. Measure T revenues generated \$50,654,531 million in the two fiscal year period from 2022-2024 and repaired/replaced 42.5 miles of local streets and roads; 3.01 miles of Class II/III bike lanes, 778 feet of sidewalk, 87 ADA compliant curb ramps installed/replaced, while completing 48 projects countywide.

FISCAL IMPACT

Is there a Fiscal Impact? No.

BACKGROUND

The draft Measure T Biennial Report (attachment 1) provides a summary of expenditure for all six jurisdictions receiving Measure T funds and features all the active and completed projects for the past two fiscal years (FY 2022-23 and FY2023-24)

ATTACHMENT(S)

- 1) Draft Measure T Biennial Report Newspaper Publication



Measure T Road Maintenance Projects *in Napa County*



Biennial Report from the **Napa Valley Transportation Authority - Tax Agency** for the Fiscal Year Ending June 30, 2024

This report provides an overview of financial activities conducted by the Napa Valley Transportation Authority - Tax Agency within the County, under the structure of Measure T, for the reconstruction and rehabilitation of local streets and roads, and related transportation improvements like sidewalks, ADA ramps, curbs, and gutters.



Measure T is a 1/2-cent sales tax expected to generate roughly \$500 million over a 25-year period. Funds generated under Measure T are for the reconstruction and rehabilitation of local streets and roads and related transportation improvements such as sidewalks, ADA ramps, curbs, and gutters.

Napa County, the Town of Yountville, and the Cities of Napa, American Canyon, St. Helena and Calistoga received the first Measure T revenue disbursement in January 2019.

The 2012 ballot measure also created an Independent Taxpayer Oversight Committee (ITOC), a citizen oversight committee that helps ensure transparency of local sales tax revenues. All information from this publication, along with more information about Measure T, is available on the website at www.NapaMeasureT.com.

The ITOC is made up of seven voting members, who must be residents of Napa County and represent the following interest or experience:

- One member with professional experience in finance, auditing, or budgeting
- One member who is a licensed civil engineer with experience in the transportation field
- One member who is a Certified Public Accountant
- One member representing a Napa region Chamber of Commerce
- One member from a taxpayers association
- Two members at-large

The ITOC also includes four non-voting members:

- NVTA-TA Board Chair
- Napa County Auditor-Controller
- NVTA-TA Executive Director
- NVTA Technical Advisory Committee Chair

The main roles and responsibilities of the ITOC are to oversee and review fiscal compliance and program performance through a biennial audit and provide feedback on how to improve implementation of the Measure T program. The ITOC also reviews the jurisdictions' five-year project lists to ensure adherence with the Ordinance prior to approval from the Napa Valley Transportation Authority - Tax Agency Board of Directors.

Measure T became operative on July 1, 2018. The ITOC held its first meeting in 2018 and meets on a quarterly basis. Since its inception, the ITOC has reviewed the jurisdictions' Maintenance of Effort, five-year project lists, Measure T 6.67% equivalent funds project lists, financial forecasts, marketing and public information, and recommended a professional audit services consultant.



Learn more about Measure T
www.NapaMeasureT.com

Measure T Funds Overview

Total Revenues \$50,654,531 Total Expenditures \$50,710,273 Total Projects Completed 48	Revenues & Expenditures 2022-2024			 Road Segments Repaired/Replaced 42.5 miles  Sidewalk Segments Repaired/Replaced 778 linear feet  Curb Ramps Installed/Replaced 87	Percentage of Funds Received by Jurisdiction City of Napa 40.37% County of Napa 39.65% American Canyon 7.7% St. Helena 5.9% Calistoga 2.7% Yountville 2.7% NVTA 1%
---	-----------------------------------	--	--	--	--

Measure T Funds Project Status

Jurisdiction	Project #	Project Name	Total Cost	Measure T Funds	Measure T Funds Spent	Start Date	End Date	Status
American Canyon	23501	Folland Dr. — Elliot to Danrose	\$201,894	\$201,894	\$175,336	June 2022	March 2023	Completed
American Canyon	23502	Blanco St. — Marla to Capra	\$176,331	\$176,331	\$162,417	June 2022	March 2023	Completed
American Canyon	23503	Corsicana	\$88,165	\$88,165	\$81,298	June 2022	March 2023	Completed
American Canyon	23504	Brophy St.	\$176,331	\$176,331	\$162,417	June 2022	March 2023	Completed
American Canyon	23505	Eucalyptus Swk Gap	\$377,500	\$279,046	\$279,046	June 2022	Nov. 2022	Completed
American Canyon	23506	Kemp Lane	\$41,411	\$41,411	\$40,604	June 2022	March 2023	Completed
American Canyon	23507	Kemp Way	\$41,411	\$41,411	\$40,604	June 2022	March 2023	Completed
American Canyon	23508	Sheffield Way	\$82,822	\$82,822	\$81,208	June 2022	March 2023	Completed
American Canyon	23509	Folland Dr. — Danrose to Corbin	\$105,695	\$105,695	\$89,206	June 2022	March 2023	Completed
American Canyon	24503	Donaldson Way — Eucalyptus to 1060 Donaldson Way	\$1,032,866	\$1,032,866	\$764,199	Aug. 2023	Feb. 2024	Completed
Calistoga	23529	Berry Street Overlay	\$566,410	\$566,410	\$566,410	July 2022	Nov. 2022	Completed
Calistoga	23530	Grant Street — Bike/Ped Safety Enhancement	\$9,045	\$9,045	\$9,045	Oct. 2022	Nov. 2022	Completed
Calistoga	23531	Sidewalk Reapir and Pothole Patching	\$15,057	\$15,057	\$15,057	May 2023	June 2023	Completed
Calistoga	24515	2023-24 Seal Project	\$565,160	\$513,966	\$513,966	July 2023	Sept. 2023	Completed
Calistoga	24520	2024 Slurry Seal Project Phase II	\$558,995	\$469,248	\$469,248	May 2024	July 2024	Completed
City of Napa	22501	Jefferson St.	1,609,778	\$1,609,778	\$1,522,565	Fall 2020	Fall 2023	Completed
City of Napa	22505	Freeway Dr.	\$2,750,000	\$2,750,000	1,395,268	Sept. 2022	Fall 2023	Completed
City of Napa	23528	Paving Program	\$1,600,000	\$1,600,000	\$1,395,268	July 2022	Winter 2023	Completed
County of Napa	21516	Dry Creek MPM 9.75 Storm Damage Repair	\$1,323,288	\$1,323,288	\$1,323,288	March 2021	Aug. 2023	Completed
County of Napa	22506	Dry Creek Rd MPM 6.2	\$1,384,295	\$1,384,295	\$1,186,680	Dec. 2021	Oct. 2022	Completed
County of Napa	22507	Diamond Rd MPM 1.1	\$795,208	\$795,208	\$795,208	Feb. 2022	Sept. 2022	Completed
County of Napa	22511	Deer Park Seal	\$620,000	\$620,000	\$459,402	Feb. 2022	Sept. 2022	Completed
County of Napa	22512	Oak Knoll Seal	\$526,561	\$510,000	\$435,202	Feb. 2022	Sept. 2022	Completed
County of Napa	22513	Buhman Seal	\$610,000	\$610,000	\$530,121	Feb. 2022	Sept. 2022	Completed
County of Napa	22514	Old Sonoma Seal	\$1,340,000	\$1,340,000	\$1,320,246	Feb. 2022	Sept. 2022	Completed
County of Napa	22515	Big Ranch Seal	\$620,000	\$620,000	\$559,266	Feb. 2022	Sept. 2022	Completed
County of Napa	22516	Congress Valley Seal	\$600,000	\$600,000	\$502,887	Feb. 2022	Sept. 2022	Completed
County of Napa	22517	Old Sonoma Highway Seal	\$100,000	\$100,000	\$88,801	Feb. 2022	Sept. 2022	Completed
County of Napa	22518	Sunset Road Microsurface	\$145,000	\$145,000	\$111,690	Nov. 2022	Nov. 2022	Completed
County of Napa	23515	Berryessa Knoxville Flap 1 Seal	\$1,380,652	\$1,380,652	\$1,380,652	June 2022	Aug. 2023	Completed
County of Napa	23517	Berryessa Pines	\$663,044	\$663,044	\$473,325	Sept. 22	Aug. 2023	Completed

Jurisdiction	Project #	Project Name	Total Cost	Measure T Funds	Measure T Funds Spent	Start Date	End Date	Status
County of Napa	23519	Silverado Area Paving	\$1,437,934	\$1,379,341	\$1,379,341	Dec. 2022	Oct. 2023	Completed
County of Napa	24502	Silverado Trail/Petrified Forest Paving	\$2,505,212	\$1,132,560	\$1,132,560	June 2023	Sept. 2023	Completed
County of Napa	24507	Yountville Cross Road — Finnell Road Paving	\$2,295,656	\$2,295,656	\$1,679,765	Jan. 2024	Aug. 2024	Completed
St. Helena	19541	W21-01 Kearney and Andrea Rehabilitation	\$89,557	\$89,557	\$89,557	March 2019	Aug. 2024	Completed
St. Helena	19543	W21-01 Kearney and Andrea Rehabilitation	\$109,911	\$109,911	\$109,911	March 2019	Aug. 2024	Completed
St. Helena	19544	W21-01 Kearney and Andrea Rehabilitation	\$81,416	\$81,416	\$81,416	March 2019	Aug. 2024	Completed
St. Helena	19563	W21-01 Kearney and Andrea Rehabilitation	\$126,195	\$126,195	\$126,195	March 2019	Aug. 2024	Completed
St. Helena	20508	R19-05 Grayson Avenue Rehabilitation	\$815,939	\$815,939	\$815,939	June 2020	Aug. 2024	Completed
St. Helena	23532	R21-02 Crossing Improvements on Main Street at Pratt and Elmhurst	\$57,150	\$57,150	\$57,150	July 2022	Fall 2023	Completed
St. Helena	23533	R22-79 Pavement Restoration	\$1,241,409	\$1,121,409	\$1,241,409	July 2022	June 2023	Completed
St. Helena	24512	R23-79 Pavement Restoration	\$1,650,000	\$1,150,000	\$1,150,000	Dec. 2023	Aug. 2024	Completed
Yountville	23510	Mesa Ct- Yountville Cross Rd to End	\$332,683	\$332,684	\$332,686	Sept. 2022	Oct. 2022	Completed
Yountville	23511	Yount Mill Rd- Yount St to Town Limits	\$332,683	\$332,683	\$332,683	Sept. 2022	Oct. 2022	Completed
Yountville	23512	Harvest Ct- Heritage to Dead End				Sept. 2022	Oct. 2022	Completed
Yountville	23513	Humboldt St- Washington to Yount				Sept. 2022	Oct. 2022	Completed
Yountville	23514	Finnell Rd- Yount St to Hopper Creek Bridge				Sept. 2022	Oct. 2022	Completed
Yountville	24501	Hertiage Wy- Finnell Rd to Hertiage Ct	\$238,532	\$238,532	\$238,532	Aug. 2023	Oct. 2023	Completed
American Canyon	24504	Benton Way Pavement Rehabilitation Project	\$1,434,600	\$558,680	\$0	June 2023	Jan. 2025	In Progress
American Canyon	24511	Knightsbridge Way Reconstruction and Water Main Improvements	\$1,850,000	\$385,000	\$0	June 2023	June 2025	In Progress
City of Napa	20501	ATMS - Advanced Traffic Management System	\$1,918,755	\$1,918,755	\$1,723,055	Fall 2019	Spring 2025	In Progress
City of Napa	20505	West Lincoln Avenue	\$150,000	\$150,000	\$4,038	Fall 2019	TBD	In Progress
City of Napa	20506	Coombs Street - South Coombs	\$5,213,515	\$5,150,000	\$149,594	Summer 2021	Summer 2025	In Progress
City of Napa	20507	Laurel Street Phase 1	\$8,725,745	\$8,650,000	\$922,364	Summer 2021	Summer 2024	In Progress
City of Napa		Laurel Street Phase 2	TBD	TBD	TBD	TBD	TBD	In Progress
City of Napa	22502	Coombsville Rd	\$150,000	\$150,000	\$47,494	Fall 2021	TBD	In Progress
City of Napa	22503	Coombsville Rd	\$150,000	\$150,000	\$27,567	Fall 2021	TBD	In Progress
City of Napa	22504	Browns Valley Rd	\$5,465,932	\$5,465,932	\$377,956	Fall 2021	Summer 2025	In Progress
City of Napa	22508	Westwood Neighborhood Rehabilitation Phase 3	\$1,600,000	\$1,500,000	\$323,080	Dec. 2021	Summer 2025	In Progress
City of Napa	22509	Westwood Neighborhood Streetlights	\$1,600,000	\$100,000	\$43,548	July 2021	Winter 2025	In Progress
City of Napa	23527	Lincoln Avenue	\$650,000	\$650,000	\$128,084	Fall 2022	Summer 2025	In Progress
City of Napa	24510	Napa Neighborhood Streets and Sidewalk Program	\$1,000,000	\$1,000,000	\$616,834	Summer 2023	Winter 2025	In Progress
City of Napa		Westwood Avenue Sidewalk	TBD	TBD	TBD	Fall 2023	Winter 2025	In Progress
County of Napa	21518	Dry Creek Bridge	\$3,489,333	\$454,204	\$454,204	July 2021	Nov. 2026	In Progress
County of Napa	22510	American Canyon Road Paving	\$723,638	\$713,581	\$595,858	July 2022	Oct. 2026	In Progress
County of Napa	22518	Redwood Road MPM 5.76	\$555,746	\$555,746	\$242,664	Jan. 2022	Nov. 2024	In Progress
County of Napa	22519	Angwin Area Paving	\$4,469,197	\$2,469,197	\$2,469,197	April 2022	Feb. 2024	In Progress
County of Napa	24508	Berryessa Knoxville Flap 2	\$297,000	\$252,000	\$0	Nov. 2024	Nov. 2028	In Progress
County of Napa	24509	Chiles Pope Valley Road MP 2.1	\$13,370,433	\$105,275	\$105,275	March 2024	Dec. 2024	In Progress
County of Napa	24516	North County Crossroads Paving	\$8,082,619	\$7,082,619	\$2,911,456	Feb. 2024	Sept. 2024	In Progress
County of Napa	24518	Solano Ave - Big Ranch Road Paving	\$300,000	\$300,000	\$2,171	June 2024	Oct. 2025	In Progress
County of Napa	25502	South County Paving	\$3,898,744	\$3,642,496	\$2,061,586	July 2024	Oct. 2024	In Progress
St Helena	19549	R18-81 Downtown Sidewalk Improvements	\$1,700,000	\$500,000	\$0	March 2019	Aug. 2024	In Progress
St Helena	24513	R24-02 Oak Avenue Restoration	\$2,500,000	\$2,500,000	\$10,871	N/A	Oct. 2026	In Progress
Yountville	24514	R24-79 Pavement Restoration	\$2,200,000	\$2,200,000	\$0	July 2024	Dec. 2025	In Progress

Jurisdiction	Project #	Project Name	Total Cost	Measure T Funds	Measure T Funds Spent	Start Date	End Date	Status
Yountville	23523	Finnel Rd- Hopper Creek Bridge to Town Limits	N/A	N/A	N/A	N/A	N/A	In Progress
Yountville	23524	Heather Street- Mulberry to End	N/A	N/A	N/A	N/A	N/A	In Progress
Yountville	23525	Yountville Cross- Yount St to Town Limits	N/A	N/A	N/A	N/A	N/A	In Progress
Yountville	23526	Yount St- Yountville Cross to Adams	N/A	N/A	N/A	N/A	N/A	In Progress
Yountville	24506	Solano Avenue- 1670' South of California to Town Limits	\$610,000	\$610,000	\$610,000	Sept. 2024	Nov. 2024	In Progress



Repaving the Pinot Neighborhood
in the City of Napa



NAPA VALLEY TRANSPORTATION AUTHORITY-TAX AGENCY ITOC Agenda Memo

TO: Independent Taxpayer Oversight Committee
FROM: Kate Miller, Executive Director
REPORT BY: Antonio Onorato, Director of Administration, Finance, and Policy
(707) 259-8779 / Email: anonorato@nvta.ca.gov
SUBJECT: Fiscal Year (FY) 2023-24 Quarter 4 Measure T April-June Analysis and Financial Update

RECOMMENDATION

That the ITOC receive the most recent Measure T analysis and financial update.

EXECUTIVE SUMMARY

Handouts showing actual revenues received and disbursed to the member jurisdictions will be provided by the County's Auditor-Controller. This memo presents the tax analysis from HdL Companies, NVTA's sales tax consultant, with the most recent quarterly sales tax update newsletter (Attachment 1) for the period of April - June 2024.

BACKGROUND AND DISCUSSION

Tax Analysis

During April to June, the Napa Valley Transportation Authority (NVTA) experienced a small 0.4% decrease in receipts compared to the same time last year. Adjusting for reporting anomalies, actual sales increased by a modest 0.8%.

Business types for the quarter were a mixed bag. In line with recent reports showing a reduction in wine sales volume, winery revenues have again declined this quarter, mirroring the statewide average decrease.

Local residents purchased fewer vehicles this quarter as consumers remain cautious and prioritize budget-friendly choices.

Meanwhile, receipts in the building and construction sector have decreased, reflecting both a drop in construction supply prices and the impact of significant, one-time allocations from the same period last year, which skewed comparisons.

On a positive note, fuel-service stations saw an increase in revenue, bolstered by the opening of a new location. General consumer goods and the restaurant sector also posted gains that outpaced the statewide averages. Casual dining and hotel revenues rose, though much of the increase in leisure and entertainment stemmed from a one-time allocation. Additionally, growth in general consumer goods was largely driven by a continued increase in online shopping among local consumers.

When excluding reporting anomalies, taxable sales for all of Napa County declined 1.1% over the comparable period while those of the Bay Area region were down 1.7%.

Sales Tax Receipts in the Current Year

Table 1 below lists the monthly receipts for FY 2024-25 for June through May. The forecast for the next few years, which have been updated from the previous report, are illustrated in Table 2.

Table 1: Measure T Sales Tax Revenues compared to Forecast.

MONTH SALES TAX		Forecast	Actual FY25	Difference \$ More/(Less)	Difference %	Actual FY24 Last Year	Difference Increase/ (Decrease)
July	Sept	\$ 2,058,000	\$ 1,958,540	\$ (99,460)	-4.8%	\$ 1,976,496	\$ (17,956)
August	Oct	1,950,000	1,840,618	(109,382)	-5.6%	1,904,239	(63,621)
September	Nov	2,725,000	-	(2,725,000)	-100.0%	2,710,888	(2,710,888)
Quarter Total		\$ 6,733,000	\$ 3,799,158	\$ (2,933,842)	-77.2%	\$ 6,591,623	\$ (2,792,465)
October	Dec	\$ 2,200,000	-	(2,200,000)	-100.0%	1,902,439	(1,902,439)
November	Jan	2,200,000	-	(2,200,000)	-100.0%	1,816,381	(1,816,381)
December	Feb	2,200,000	-	(2,200,000)	-100.0%	2,716,410	(2,716,410)
Quarter Total		6,600,000	-	(6,600,000)	-100.0%	6,435,230	(6,435,230)
Year-To- Date		\$ 13,333,000	\$ 3,799,158	\$ (9,533,842)	-71.5%	\$13,026,853	\$ (9,227,695)
January	Mar	2,200,000	0	(2,200,000)	-100.0%	1,730,730	-1,730,730
February	Apr	2,200,000	0	(2,200,000)	-100.0%	1,702,801	-1,702,801
March	May	2,200,000	0	(2,200,000)	-100.0%	2,149,371	-2,149,371
Quarter Total		6,600,000	-	(6,600,000)	-100.0%	5,582,902	(5,582,902)
Year-To- Date		\$ 19,933,000	\$ 3,799,158	\$ (16,133,842)	-80.9%	\$18,609,755	\$ (14,810,597)
April	Jun	2,200,000	0	(2,200,000)	-100.0%	1,920,455	-1,920,455
May	Jul	2,200,000	0	(2,200,000)	-100.0%	2,151,976	-2,151,976
June	Aug	2,200,000	0	(2,200,000)	-100.0%	2,464,790	0
Quarter Total		6,600,000	-	(6,600,000)	-100.0%	6,537,221	(4,072,431)
Total Revenues		\$ 26,533,000	\$ 3,799,158	\$ (22,733,842)	-85.7%	\$25,146,977	\$ (18,883,028)
Interest		\$ -	\$ -	\$ -	-	\$ 90,599	
Total Revenues		\$ 26,533,000	\$ 3,799,158	\$ (22,733,842)	-85.7%	\$ 25,237,576	

Table 2: Current year and five-year forecast

ACTUALS FISCAL YEAR 2022-23	ACTUALS FISCAL YEAR 2023-24	FORECAST FISCAL YEAR 2024-25	FORECAST FISCAL YEAR 2025-26	FORECAST FISCAL YEAR 2026-27	FORECAST FISCAL YEAR 2027-28	FORECAST FISCAL YEAR 2028-29
\$ 25,551,011	\$ 25,237,576	\$ 26,500,000	\$ 27,162,500	\$ 27,841,800	\$ 28,538,000	\$ 29,251,200

ATTACHMENTS

- (1) NVTA Sales Tax Update – Newsletter
- (2) NVTA 2Q24 (April-June 2024) Final Reports

NVTA

SALES TAX UPDATE

2Q 2024 (APRIL - JUNE)



NVTA

TOTAL: \$ 6,536,721

-0.8%
2Q2024

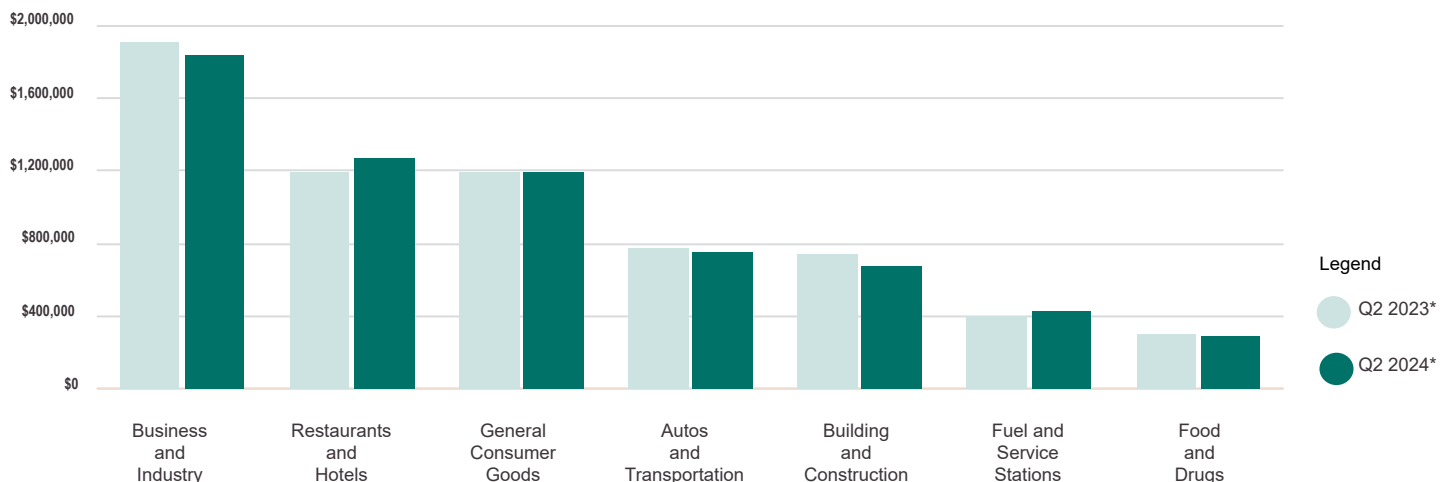


-0.7%
STATE



**Allocation aberrations have been adjusted to reflect sales activity*

SALES TAX BY MAJOR BUSINESS GROUP



NAPA VALLEY TRANSPORTATION AUTHORITY (NVTA) HIGHLIGHTS

Napa Valley Transportation Authority's (NVTA) receipts from April through June were 0.4% above the second sales period in 2023. Excluding reporting aberrations, actual sales were down 0.8%.

In line with the news that the volume of wine sold has decreased, receipts to wineries were down again this quarter; the local

decline was consistent with the statewide average drop.

Locals in the county bought few vehicles this quarter as consumers are making more cost conscious choices.

As construction supply prices deflate, receipts in the building-construction group

are declining; the decline is exacerbated by one-time allocations in the comparable year.

On the bright side, fuel-service stations were up with the gains furthered due to a new outlet.

Both general consumer goods and restaurant posted gains better than the statewide averages; casual dining and hotels were both up but a one-time allocation in leisure/entertainment was the majority of the reason for the gains. General consumer goods was up because locals continue to increase the use of online shopping.

Net of aberrations, taxable sales for all of Napa County declined 1.1% over the comparable period while those of the Bay Area region were down 1.7%.

TOP NON-CONFIDENTIAL BUSINESS TYPES

Napa Valley Transportation Authority (NVTA)			HdL State	
Business Type	Q2 '24*	Change	Change	
Wineries	757.9	-5.5% ↓	-5.0% ↓	
New Motor Vehicle Dealers	430.6	-6.6% ↓	-7.7% ↓	
Service Stations	417.2	10.3% ↑	2.3% ↑	
Casual Dining	403.2	2.4% ↑	0.7% ↑	
Building Materials	336.7	-7.7% ↓	-3.1% ↓	
General Merchandise	300.6	9.7% ↑	-11.1% ↓	
Fine Dining	262.7	-3.6% ↓	-5.8% ↓	
Hotels/Motels	252.6	15.7% ↑	1.5% ↑	
Contractors	208.9	-12.6% ↓	-0.2% ↓	
Discount Dept Stores	206.5	-1.4% ↓	2.8% ↑	

**Allocation aberrations have been adjusted to reflect sales activity*

**In thousands of dollars*



STATEWIDE RESULTS

California's local one cent sales and use tax receipts during the months of April through June were 0.6% lower than the same quarter one year ago after adjusting for accounting anomalies. The calendar year second quarter is traditionally the beginning of the summer spending season; however, returns were relatively flat when compared to a year ago. For many California agencies, this also marks the end of the 2023-24 fiscal year, where statewide sales tax revenues were down 1.3% from the 2022-23 fiscal year.

Consistent with recent trends, auto-transportation receipts fell 6.2% - the largest sector decline this quarter. Sustained high interest rates, tightened credit standards, and increased cost of insurance all converged to impact returns. While inventory-levels for many dealerships have rebounded, it's only proving to create downward pressure on prices, further constraining receipts.

Summer weather usually marks fruitful periods for building-construction, however as property owners struggle to access equity for improvements, year-over-year receipts declined. The price of lumber and

other materials are now more affordable, but new projects have been sidelined by developers until financing and mortgage costs drop further.

Similarly, as the price of consumer goods has cooled with moderate inflation rates, returns from multiple merchants have curtailed. Men's & women's apparel, home furnishings, electronic-appliance and specialty stores could not escape the change in shopper's preferences for lower priced items from large brick-and-mortar retailers like discount department stores.

Restaurants experienced only a modest gain of 0.7%. As AB 1228 is enacted - state law increasing California's minimum wage at designated eateries - third party data reports that foot traffic to all such establishments decreased during this same time period. Not only are diners selecting less expensive places to eat, but many may have been pushed to limit their frequency to dine out.

Multiple of sectors experienced mild growth including allocations from the countywide use tax pool and the business-industrial group, both benefiting from online shopping,

and fuel-service stations as drivers continue to hit the road even as gas prices remain elevated.

Halfway through the current calendar year, revenue trends remain slightly lower than a year ago overall. Although the Federal Reserve recently reduced the Fed Funds Rate helping temper the cost of financing, personal consumption forecasts remain insipid through the remainder of 2024. Consumers are more likely to wait for greater improvement of household economic conditions before extending themselves again, inspiring the next sales tax growth cycle.

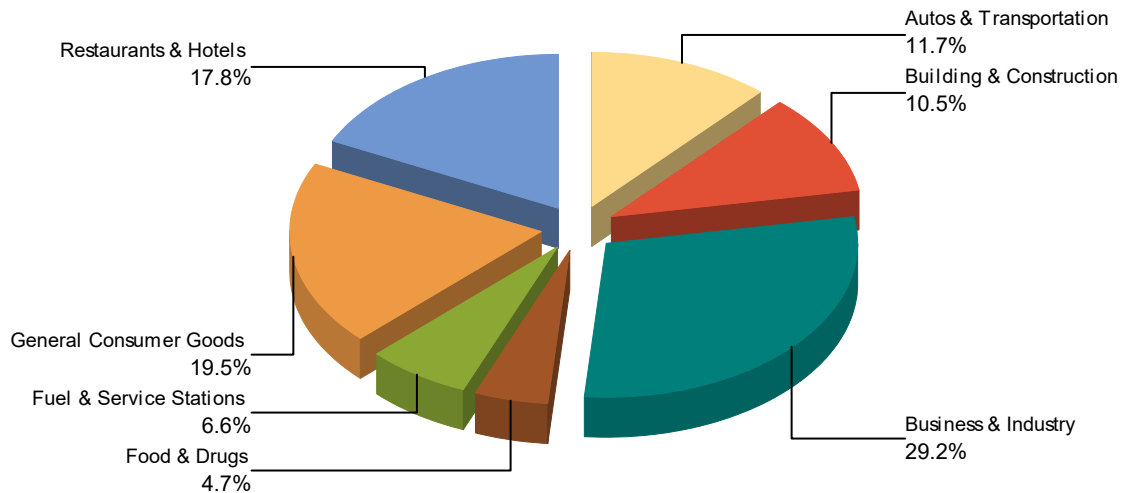
MAJOR BUSINESS GROUP TRENDS BY COUNTY

Percent Change from 2nd Quarter 2023 *

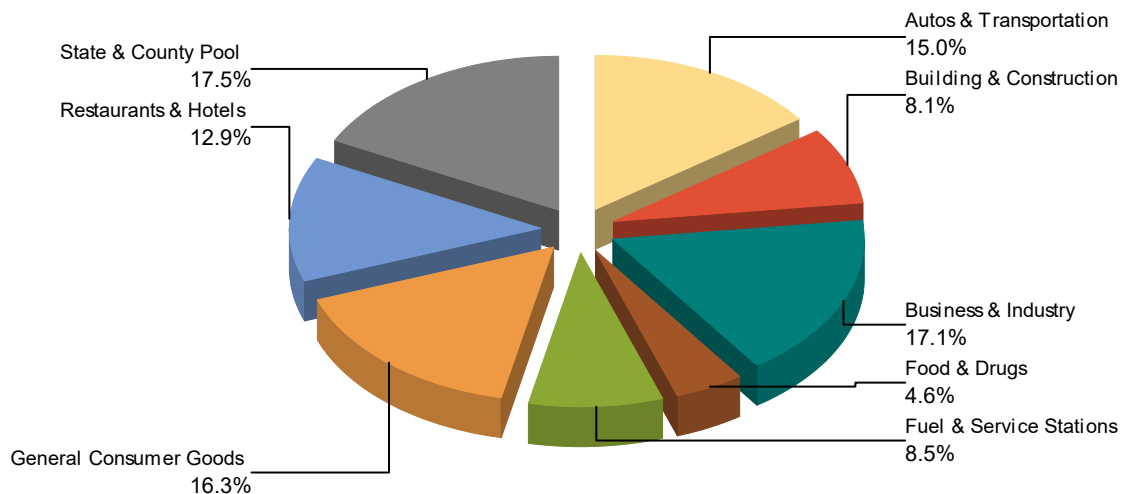
	Autos/Tran.	Bldg/Const	Bus/ind.	Food/Drug	Fuel	Cons. Goods	Restaurants
Alameda Co.	-8.3%	-5.1%	-6.9%	-4.5%	-1.9%	-3.4%	-0.4%
Contra Costa Co.	-5.6%	-9.4%	2.9%	-2.4%	5.1%	0.0%	0.3%
Marin Co.	-2.1%	-3.2%	-0.8%	-1.9%	5.0%	1.5%	0.3%
Napa Co.	-5.9%	-1.1%	-10.0%	-3.8%	10.0%	-2.9%	6.2%
San Francisco Co.	-2.1%	-8.4%	7.8%	-4.9%	-3.6%	-8.6%	-2.0%
San Mateo Co.	-5.8%	-8.4%	4.8%	-2.5%	1.1%	-4.7%	1.7%
Santa Clara Co.	-7.0%	-4.7%	-1.1%	-5.1%	3.5%	-0.4%	3.2%
Solano Co.	-8.8%	-13.7%	-1.5%	2.0%	-1.0%	-1.8%	0.1%
Sonoma Co.	-0.5%	-2.0%	-10.8%	1.9%	3.1%	-2.2%	-0.7%

*Allocation aberrations have been adjusted to reflect sales activity

Napa Valley Measure T



HdL Client Database Statewide Totals





ACTUAL RECEIPTS

ADJUSTED FOR ECONOMIC DATA

	2023-24	2022-23	% Change	2023-24	2022-23	% Change
Alameda County						
Autos And Transportation	59,420,335	110,586,778	-46.3%	68,739,394	96,705,957	-28.9%
Building And Construction	37,283,812	38,832,226	-4.0%	37,226,802	38,779,286	-4.0%
Business And Industry	74,144,438	74,834,047	-0.9%	72,162,445	74,876,967	-3.6%
Food And Drugs	17,218,874	18,265,855	-5.7%	16,977,464	17,783,036	-4.5%
Fuel And Service Stations	23,426,860	26,190,773	-10.6%	23,580,887	25,917,860	-9.0%
General Consumer Goods	55,397,235	57,485,815	-3.6%	55,085,774	56,407,896	-2.3%
Restaurants And Hotels	45,084,781	43,582,646	3.4%	43,979,939	43,336,720	1.5%
Transfers & Unidentified	938,941	657,927	42.7%	630,250	583,744	8.0%
County & State Pool	75,872,053	80,051,144	-5.2%	78,770,566	79,726,806	-1.2%
	388,787,328	450,487,214	-13.7%	397,153,520	434,118,274	-8.5%
Contra Costa County						
Autos And Transportation	31,963,194	33,102,754	-3.4%	32,058,540	33,042,211	-3.0%
Building And Construction	18,304,256	19,296,895	-5.1%	17,993,185	19,025,854	-5.4%
Business And Industry	32,686,641	26,211,667	24.7%	29,500,713	27,558,709	7.0%
Food And Drugs	12,887,314	13,403,741	-3.9%	12,838,405	13,230,770	-3.0%
Fuel And Service Stations	21,778,486	23,127,803	-5.8%	21,623,724	22,679,517	-4.7%
General Consumer Goods	38,962,327	40,152,522	-3.0%	38,701,525	39,192,723	-1.3%
Restaurants And Hotels	27,183,873	26,033,522	4.4%	26,549,732	25,878,906	2.6%
Transfers & Unidentified	337,698	274,938	22.8%	230,019	220,762	4.2%
County & State Pool	42,702,967	45,607,383	-6.4%	45,883,878	45,714,709	0.4%
	226,806,755	227,211,225	-0.2%	225,379,722	226,544,160	-0.5%
Marin County						
Autos And Transportation	13,399,369	6,804,128	96.9%	13,042,027	13,018,855	0.2%
Building And Construction	6,211,095	6,422,251	-3.3%	6,222,038	6,344,535	-1.9%
Business And Industry	3,638,403	3,536,205	2.9%	3,569,866	3,552,318	0.5%
Food And Drugs	4,220,551	4,240,272	-0.5%	4,147,310	4,247,463	-2.4%
Fuel And Service Stations	4,536,183	4,667,328	-2.8%	4,565,605	4,606,146	-0.9%
General Consumer Goods	11,814,218	12,442,480	-5.0%	11,778,210	11,961,153	-1.5%
Restaurants And Hotels	8,935,683	8,552,575	4.5%	8,799,478	8,555,506	2.9%
Transfers & Unidentified	266,668	233,861	14.0%	136,335	115,161	18.4%
County & State Pool	12,520,109	12,786,233	-2.1%	12,833,313	12,890,957	-0.4%
	65,542,278	59,685,333	9.8%	65,094,182	65,292,094	-0.3%
Napa County						
Autos And Transportation	2,971,908	3,048,231	-2.5%	3,014,446	2,977,894	1.2%
Building And Construction	3,484,913	3,667,201	-5.0%	3,427,961	3,600,453	-4.8%
Business And Industry	13,877,092	15,243,341	-9.0%	13,416,117	13,991,829	-4.1%
Food And Drugs	2,207,180	2,302,241	-4.1%	2,188,870	2,271,923	-3.7%
Fuel And Service Stations	3,074,105	3,030,804	1.4%	3,071,927	2,980,778	3.1%
General Consumer Goods	4,589,093	4,832,619	-5.0%	4,631,130	4,715,991	-1.8%
Restaurants And Hotels	8,995,876	8,443,645	6.5%	8,820,411	8,563,901	3.0%
Transfers & Unidentified	82,738	72,087	14.8%	48,606	70,234	-30.8%
County & State Pool	7,253,732	7,720,151	-6.0%	7,512,604	7,498,509	0.2%
	46,536,637	48,360,321	-3.8%	46,132,071	46,671,512	-1.2%
San Francisco County						
Autos And Transportation	9,087,893	10,929,238	-16.8%	9,634,789	10,306,294	-6.5%
Building And Construction	10,397,972	10,980,402	-5.3%	10,281,836	11,025,479	-6.7%
Business And Industry	20,900,352	19,229,970	8.7%	20,278,402	18,994,172	6.8%
Food And Drugs	11,086,565	11,377,641	-2.6%	10,830,647	11,277,240	-4.0%
Fuel And Service Stations	10,123,876	11,049,087	-8.4%	10,089,120	10,859,984	-7.1%
General Consumer Goods	33,592,693	38,188,962	-12.0%	33,369,797	37,466,995	-10.9%
Restaurants And Hotels	51,684,314	50,568,570	2.2%	50,574,667	50,361,848	0.4%
Transfers & Unidentified	570,713	439,701	29.8%	500,976	362,540	38.2%
County & State Pool	44,481,635	46,604,307	-4.6%	45,156,784	46,658,480	-3.2%
	191,926,014	199,367,879	-3.7%	190,717,019	197,313,032	-3.3%
San Mateo County						
Autos And Transportation	40,620,367	36,824,662	10.3%	39,786,578	38,054,689	4.6%
Building And Construction	17,301,173	18,166,381	-4.8%	17,089,284	18,004,505	-5.1%
Business And Industry	31,286,857	31,588,407	-1.0%	31,740,673	31,279,003	1.5%
Food And Drugs	9,437,057	9,651,998	-2.2%	9,350,640	9,623,248	-2.8%
Fuel And Service Stations	15,596,269	16,708,357	-6.7%	15,971,788	16,710,264	-4.4%
General Consumer Goods	31,482,923	33,734,379	-6.7%	31,709,146	32,611,952	-2.8%
Restaurants And Hotels	31,171,150	29,225,916	6.7%	30,635,532	29,127,326	5.2%
Transfers & Unidentified	539,567	273,944	97.0%	330,750	235,438	40.5%
County & State Pool	43,567,940	45,863,942	-5.0%	44,827,769	45,015,813	-0.4%
	221,003,303	222,037,985	-0.5%	221,442,160	220,662,237	0.4%

* 2nd Quarter Allocations

BAY AREA

ACTUAL/ADJUSTED COMPARISON - BY COUNTY AND MAJOR INDUSTRY GROUP

	ACTUAL RECEIPTS			ADJUSTED FOR ECONOMIC DATA		
	2023-24	2022-23	% Change	2023-24	2022-23	% Change
Santa Clara County						
Autos And Transportation	74,954,146	77,999,640	-3.9%	75,893,736	76,280,597	-0.5%
Building And Construction	36,889,584	38,917,975	-5.2%	36,394,652	39,035,912	-6.8%
Business And Industry	163,319,602	168,239,423	-2.9%	162,877,311	160,756,419	1.3%
Food And Drugs	18,132,220	18,981,683	-4.5%	18,024,664	18,888,164	-4.6%
Fuel And Service Stations	28,451,412	28,563,449	-0.4%	28,504,294	28,977,607	-1.6%
General Consumer Goods	79,169,302	80,982,438	-2.2%	78,577,231	78,776,156	-0.3%
Restaurants And Hotels	69,532,670	65,754,143	5.7%	68,404,480	65,568,546	4.3%
Transfers & Unidentified	843,706	961,067	-12.2%	669,465	714,778	-6.3%
County & State Pool	97,860,383	111,130,008	-11.9%	104,384,655	108,961,929	-4.2%
	569,153,025	591,529,826	-3.8%	573,730,488	577,960,107	-0.7%
Solano County						
Autos And Transportation	17,956,392	17,529,909	2.4%	17,463,435	17,938,199	-2.6%
Building And Construction	7,480,235	7,547,148	-0.9%	7,070,811	7,854,658	-10.0%
Business And Industry	20,106,000	20,346,533	-1.2%	19,745,193	20,275,598	-2.6%
Food And Drugs	4,588,049	4,551,504	0.8%	4,461,693	4,405,387	1.3%
Fuel And Service Stations	8,891,324	9,295,974	-4.4%	8,880,316	9,357,377	-5.1%
General Consumer Goods	17,500,697	18,022,238	-2.9%	17,367,074	17,814,862	-2.5%
Restaurants And Hotels	10,744,077	10,470,391	2.6%	10,476,432	10,261,435	2.1%
Transfers & Unidentified	260,868	220,956	18.1%	229,308	34,970	555.7%
County & State Pool	17,239,239	18,080,442	-4.7%	17,966,420	17,436,989	3.0%
	104,766,882	106,065,094	-1.2%	103,660,683	105,379,475	-1.6%
Sonoma County						
Autos And Transportation	16,703,016	17,678,660	-5.5%	16,767,339	17,613,297	-4.8%
Building And Construction	14,789,083	15,445,184	-4.2%	14,597,505	15,337,726	-4.8%
Business And Industry	15,461,607	16,339,184	-5.4%	15,549,321	16,430,945	-5.4%
Food And Drugs	8,098,195	8,088,636	0.1%	8,020,193	7,986,823	0.4%
Fuel And Service Stations	9,412,401	9,586,864	-1.8%	9,406,842	9,569,721	-1.7%
General Consumer Goods	18,555,225	19,377,669	-4.2%	18,399,050	19,060,302	-3.5%
Restaurants And Hotels	15,254,797	14,874,644	2.6%	14,946,099	14,697,209	1.7%
Transfers & Unidentified	278,390	196,369	41.8%	187,655	174,397	7.6%
County & State Pool	19,725,717	20,919,806	-5.7%	20,409,710	20,770,616	-1.7%
	118,278,431	122,507,018	-3.5%	118,283,713	121,641,035	-2.8%
Bay Area Totals						
Autos And Transportation	267,076,620	314,504,000	-15.1%	276,400,283	305,937,992	-9.7%
Building And Construction	152,142,122	159,275,663	-4.5%	150,304,074	159,008,408	-5.5%
Business And Industry	375,420,993	375,568,778	0.0%	368,840,043	367,715,960	0.3%
Food And Drugs	87,876,005	90,863,572	-3.3%	86,839,887	89,714,053	-3.2%
Fuel And Service Stations	125,290,916	132,220,440	-5.2%	125,694,503	131,659,255	-4.5%
General Consumer Goods	291,063,716	305,219,123	-4.6%	289,618,937	298,008,030	-2.8%
Restaurants And Hotels	268,587,220	257,506,053	4.3%	263,186,769	256,351,396	2.7%
Transfers & Unidentified	4,119,287	3,330,850	23.7%	2,963,363	2,512,024	18.0%
County & State Pools	361,223,774	388,763,417	-7.1%	377,745,699	384,674,808	-1.8%
	1,932,800,654	2,027,251,895	-4.7%	1,941,593,558	1,995,581,925	-2.7%
**HdL State Totals						
Autos And Transportation	1,376,156,188	1,465,202,715	-6.1%	1,377,774,535	1,461,825,069	-5.7%
Building And Construction	754,259,495	766,072,757	-1.5%	748,190,464	761,969,280	-1.8%
Business And Industry	1,646,863,127	1,562,428,018	5.4%	1,573,940,921	1,537,597,604	2.4%
Food And Drugs	425,217,671	435,057,035	-2.3%	419,211,090	430,670,767	-2.7%
Fuel And Service Stations	781,592,573	808,574,158	-3.3%	783,918,289	811,016,497	-3.3%
General Consumer Goods	1,509,848,287	1,561,110,591	-3.3%	1,498,972,608	1,531,860,177	-2.1%
Restaurants And Hotels	1,217,067,247	1,175,669,274	3.5%	1,190,796,222	1,167,258,440	2.0%
Transfers & Unidentified	18,584,503	15,655,364	18.7%	14,091,410	11,523,780	22.3%
County & State Pools	1,561,561,016	1,631,934,742	-4.3%	1,608,743,005	1,623,711,545	-0.9%
	9,291,150,107	9,421,704,653	-1.4%	9,215,638,544	9,337,433,158	-1.3%

* 2nd Quarter Allocations



NAPA COUNTY ALL AGENCIES

SALES TAX TRENDS FOR ALL AGENCIES - FISCAL YEAR 2023-24

Agency allocations reflect "point of sale" receipts

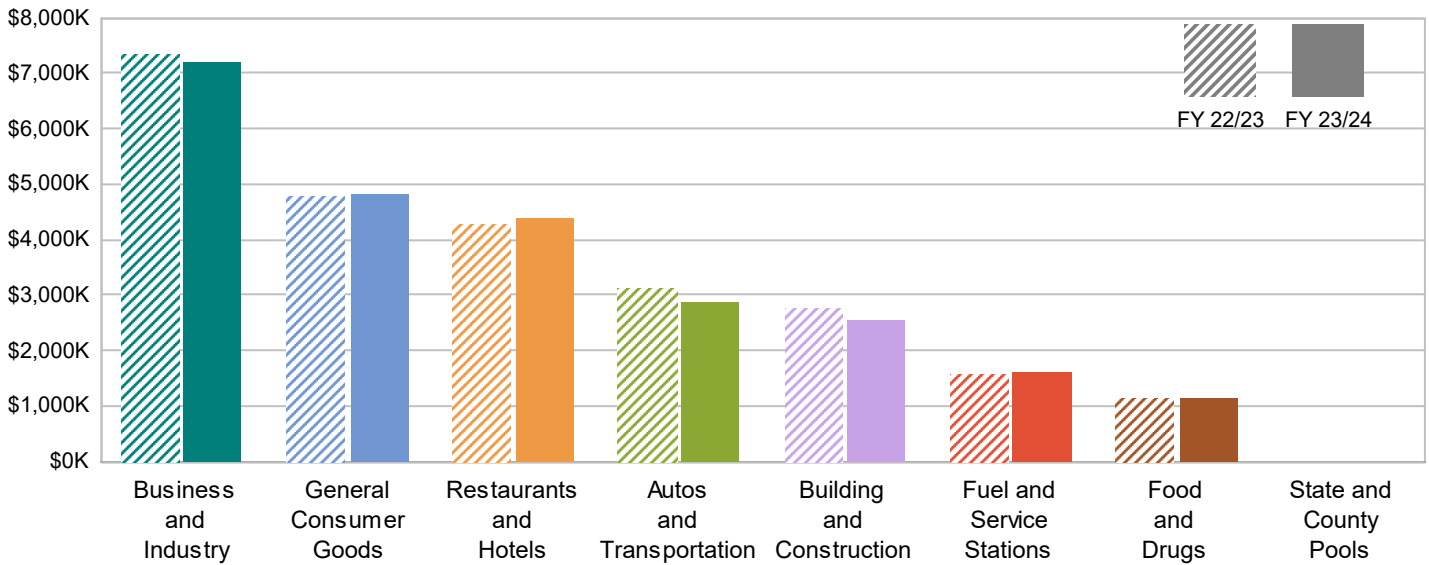
Agency Name	Count	Current Year FY 2023-24	Prior Year FY 2022-23	Share of County Pool	Actual Receipts % Change	Adjusted % Change
Yountville	164	1,430,612	1,350,081	3.6%	+ 6.0%	+ 4.6%
American Canyon	567	3,672,316	5,010,943	9.3%	- 26.7%	+ 0.4%
Napa	3,344	18,038,886	17,828,737	45.9%	+ 1.2%	+ 0.2%
Calistoga	396	1,236,113	1,240,827	3.1%	- 0.4%	- 0.8%
St. Helena	587	3,004,159	3,032,931	7.6%	- 0.9%	- 2.1%
Napa Co. Uninc	2,668	11,900,813	12,176,644	30.3%	- 2.3%	- 4.9%
Totals	7,726	39,282,898	40,640,163	100.0%	- 3.3%	- 1.4%
Napa Pool	11,484	7,230,046	7,699,680		- 6.1%	+ 0.2%

NAPA VALLEY MEASURE T

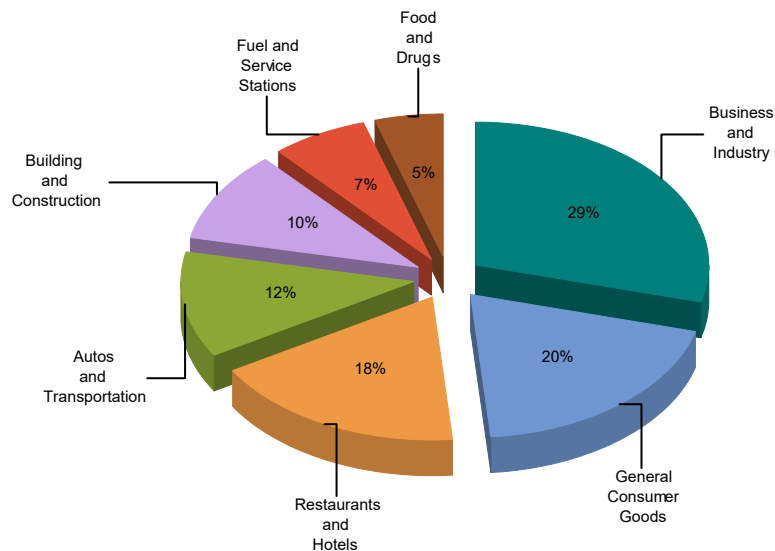
MAJOR INDUSTRY GROUPS

Major Industry Group	Count	FY 23/24	FY 22/23	\$ Change	% Change
Business and Industry	9,227	7,207,690	7,354,521	(146,830)	-2.0%
General Consumer Goods	5,572	4,816,197	4,782,318	33,879	0.7%
Restaurants and Hotels	586	4,401,335	4,292,927	108,408	2.5%
Autos and Transportation	1,488	2,894,092	3,152,128	(258,036)	-8.2%
Building and Construction	1,253	2,581,709	2,780,255	(198,546)	-7.1%
Fuel and Service Stations	111	1,633,825	1,600,065	33,760	2.1%
Food and Drugs	315	1,159,294	1,177,938	(18,644)	-1.6%
Transfers & Unidentified	4,467	327,077	294,473	32,604	11.1%
State and County Pools	-	0	0	0	-N/A-
Total	23,019	25,021,219	25,434,624	(413,405)	-1.6%

FY 22/23 Compared To FY 23/24



FY 23/24 Percent of Total



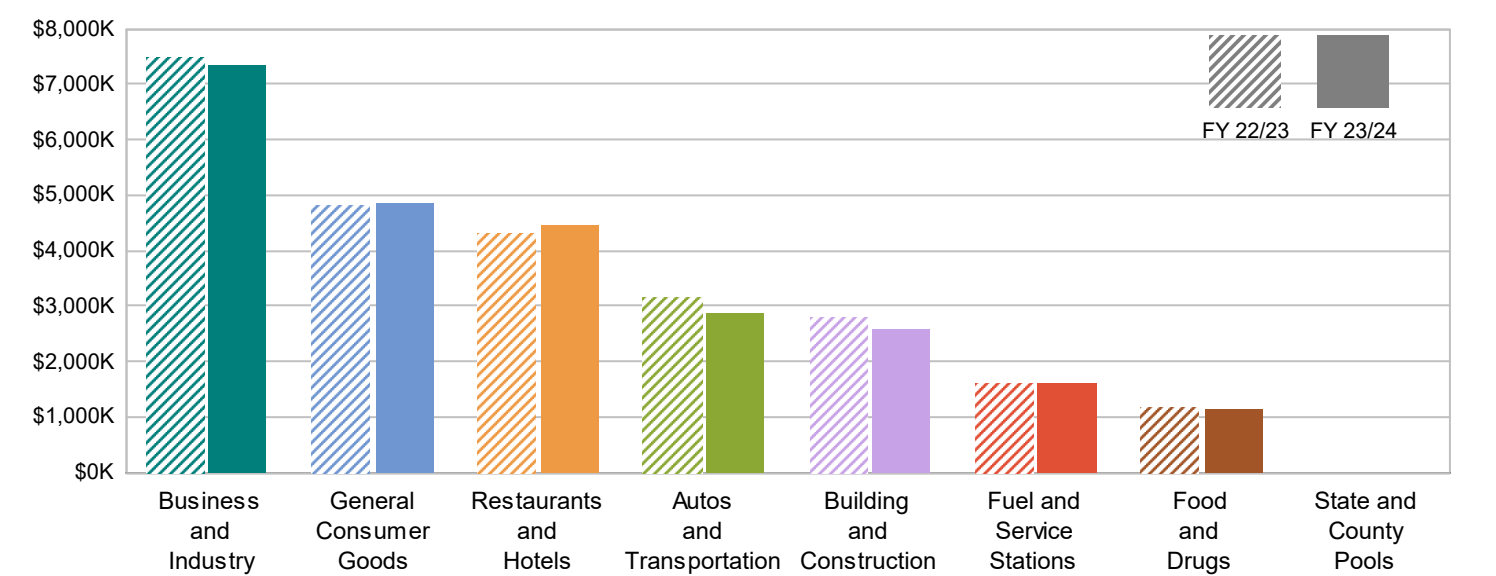


NAPA VALLEY MEASURE T

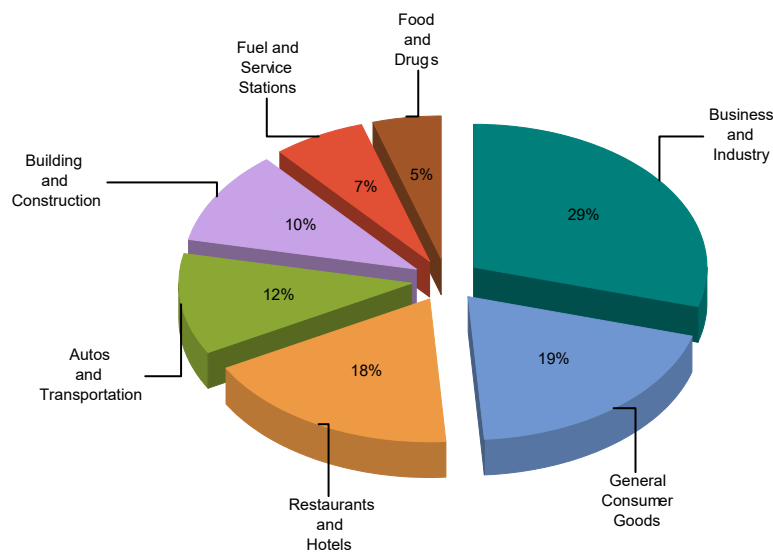
MAJOR INDUSTRY GROUPS

Major Industry Group	Count	FY 23/24	FY 22/23	\$ Change	% Change
Business and Industry	9,227	7,358,213	7,479,113	(120,899)	-1.6%
General Consumer Goods	5,572	4,860,430	4,816,996	43,434	0.9%
Restaurants and Hotels	586	4,480,055	4,322,771	157,284	3.6%
Autos and Transportation	1,488	2,887,641	3,169,943	(282,302)	-8.9%
Building and Construction	1,253	2,596,253	2,803,530	(207,278)	-7.4%
Fuel and Service Stations	111	1,637,635	1,617,609	20,026	1.2%
Food and Drugs	315	1,166,097	1,194,425	(28,328)	-2.4%
Transfers & Unidentified	4,467	359,833	310,018	49,815	16.1%
State and County Pools	-	0	0	0	-N/A-
Total	23,019	25,346,156	25,714,404	(368,248)	-1.4%

FY 22/23 Compared To FY 23/24



FY 23/24 Percent of Total





NAPA VALLEY MEASURE T

MAJOR GROUP HISTORICAL PERCENT CHANGES

Agency Name	FY 2012-13	FY 2013-14	FY 2014-15	FY 2015-16	FY 2016-17	FY 2017-18	FY 2018-19	FY 2019-20	FY 2020-21	FY 2021-22	FY 2022-23	FY 2023-24
Autos & Transportation	NA	NA	NA	NA	NA	-212.39	NA	-9.99	20.40	7.92	5.37	-8.19
HdL State PoS	12.04	9.27	8.97	7.81	4.78	3.09	3.14	-6.74	18.54	13.45	2.12	-5.75
Building & Construction	NA	NA	NA	NA	NA	NA	NA	8.16	5.07	10.80	8.08	-7.14
HdL State PoS	8.61	9.06	8.61	7.08	3.41	10.47	4.49	-0.86	13.98	9.73	-0.35	-1.81
Business & Industry	NA	NA	NA	NA	NA	NA	NA	-9.16	0.08	20.85	-0.18	-2.00
HdL State PoS	5.34	3.21	4.26	5.11	-0.93	5.37	4.62	1.94	22.98	11.07	5.51	2.36
Food & Drugs	NA	NA	NA	NA	NA	NA	NA	6.88	8.54	6.50	2.86	-1.58
HdL State PoS	3.09	2.38	3.80	3.60	2.05	3.93	3.16	7.02	8.17	3.28	0.84	-2.63
Fuel & Service Stations	NA	NA	NA	NA	NA	NA	NA	-10.10	-4.46	46.05	0.97	2.11
HdL State PoS	0.52	-1.06	-11.27	-14.01	-0.08	14.34	7.24	-11.71	-5.54	49.50	-0.59	-3.36
General Consumer Goods	NA	NA	NA	NA	NA	NA	NA	10.86	20.59	10.53	-1.03	0.71
HdL State PoS	4.75	2.17	3.29	1.58	0.53	2.39	-0.61	-12.50	9.07	14.53	-0.37	-2.15
Restaurants & Hotels	NA	NA	NA	NA	NA	NA	NA	-20.36	-13.51	68.59	3.24	2.53
HdL State PoS	6.86	6.96	8.79	6.97	5.73	5.12	4.67	-13.35	-8.86	39.19	9.02	2.02
County & State Pools	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
HdL State	10.89	11.98	6.10	6.28	6.58	6.79	11.27	23.94	20.00	6.73	-0.20	-0.92
Agency Totals	NA	NA	NA	NA	NA	5.55	NA	-5.34	5.46	22.15	2.16	-1.63
HdL State PoS	6.38	5.12	3.99	3.29	2.72	5.63	4.40	-2.39	11.62	16.06	2.10	-1.30

CONFIDENTIAL INFORMATION - DO NOT COPY OR DISTRIBUTE WITHOUT AUTHORIZATION

NAPA VALLEY MEASURE T

MAJOR INDUSTRY GROUPS - 8 YEAR HISTORY*

Sales Tax by Major Industry Group

Business And Industry

Count: 9,227

General Consumer Goods

Count: 5,572

Restaurants And Hotels

Count: 586

Autos And Transportation

Count: 1,488

Building And Construction

Count: 1,253

Fuel And Service Stations

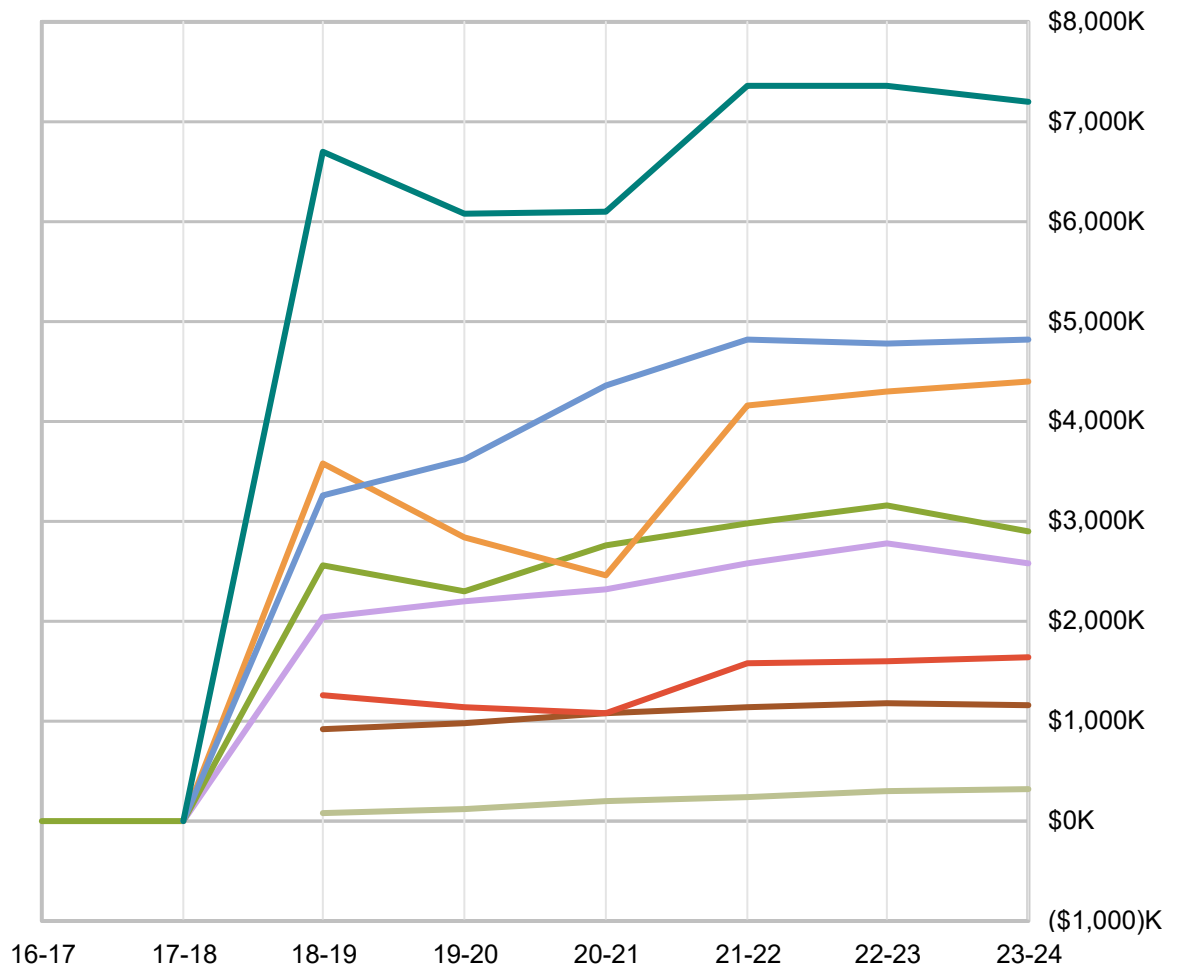
Count: 111

Food And Drugs

Count: 315

Transfers & Unidentified

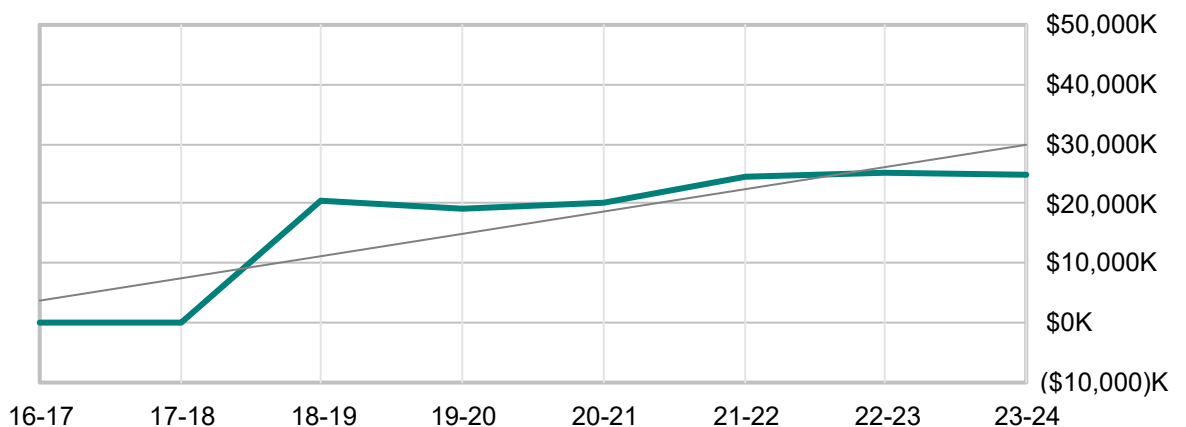
Count: 4,467



Agency Trend

Napa Valley Transportation Aut

8 Year Trend: +692.7%



Periods shown reflect the period in which the sales occurred - Point of Sale